

TEXAS TRANSPORTATION COMMISSION  
MINUTE ORDER

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CALDWELL, GUADALUPE, and TRAVIS Counties

AUSTIN AND SAN ANTONIO Districts

Transportation Code, Chapter 228 and other applicable law authorizes the Texas Transportation Commission (commission) to issue turnpike revenue bonds, bond anticipation notes, and other obligations to finance turnpike projects on the state highway system, and to enter into trust agreements and indentures of trust governing matters relating to the issuance of such obligations.

Pursuant to Minute Order 108873, dated April 25, 2002, STATE HIGHWAY 130, including Segments 1 through 6, has been designated as a turnpike project and a controlled access state highway from I-35 at SH 195 to I-10 at Seguin.

Pursuant to Minute Order 108896, dated May 30, 2002, STATE HIGHWAY 45, has been designated as a turnpike project and a controlled access state highway from west of US 183 to SH 130.

Pursuant to Minute Order 108896, dated May 30, 2002, LOOP 1 has been designated as a turnpike project and a controlled access state highway from the intersection of existing Loop 1 and FM 734 (Parmer Lane) in Austin to the intersection of Loop 1 and SH 45.

The commission has previously issued \$2,199,993,781.80 in obligations to finance a portion of the costs of the Central Texas Turnpike System (System), a turnpike project composed initially of the SH 130 (Segments 1 through 4), SH 45, and Loop 1 project elements (2002 Project), pursuant to an Indenture of Trust and four supplemental indentures. The Indenture of Trust dated July 15, 2002 (indenture), prescribes the terms, provisions and covenants related to the issuance of turnpike revenue bonds and obligations to finance a portion of the costs of the 2002 Project.

The indenture defines the System as being comprised of initially the 2002 Project, and any project to expand, enlarge or extend the System, any project pooled with the System pursuant to Transportation Code, Chapter 228, and any other roads, bridges, tunnels or other toll facilities for which the commission has operational responsibility and is collecting tolls, unless the commission identifies, in writing delivered to the Trustee, as defined in the indenture, such roads, bridges, tunnels or other toll facilities as not being part of the System for the purposes of the indenture.

IT IS THEREFORE ORDERED by the commission that SH 130 Segments 5 and 6, extending from the southern terminus of Segment 4 at US 183 to I-10 near Seguin, are not part of the Central Texas Turnpike System, as defined in Indenture of Trust dated July 15, 2002 governing obligations issued to finance the 2002 Project.

IT IS FURTHER ORDERED that the executive director of the department is directed to submit to the Trustee written notification that includes a copy of this order, providing that SH 130 Segments 5 and 6, extending from the southern terminus of Segment 4 at US 183 to I-10 near Seguin, are not part of the Central Texas Turnpike System.

Submitted and reviewed by:

JAMES M. BASS  
Chief Financial Officer

Recommended by:

M. W. Behrens  
Executive Director

**110566 JUN 29 06**

Minute Number      Date Passed