Texas Department of Transportation

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November 21, 2008

To All NTE Shortlisted Proposers:

RE: North Tarrant Express (NTE) Project – Addendum #11

The Texas Department of Transportation ("TxDOT") is pleased to provide Addendum #11 to the Final Request for Proposals (RFP) for the North Tarrant Express Project (the "Project").

The documents reissued with Addendum #11 include the documents listed below.

Volume I: Instructions to Proposers (ITP)

1. ITP
2. Exhibits A-F and H-M to the ITP
3. Forms A-O and Q-W to the ITP

Volume II: Concession CDA Documents

4. Comprehensive Development Agreement for a Concession (Exhibits to the Concession CDA are not being re-issued with this Addendum #11)

Please note that there are no revisions to the other RFP Documents, and therefore they are not being reissued with this Addendum #11. Please refer to the version of Book 3 included with the Final Request for Proposals. Please refer to the version of the NTTA TSA (ITP Exhibit G) transmitted to Proposers on November 13, 2008. Please refer to the versions of the remaining RFP Documents included with Addendum #8.

As discussed with Proposers during this morning's one-on-one conference calls, the primary revisions in Addendum #11 are in the following provisions:

ITP Sections: 1.5.1, 4.4.4, 4.7.3, 5.12.1, and 5.12.3;

ITP Exhibits: Exhibit B, Section 3.5.4; Exhibit B-1, Section 1.1.2.1(h); Exhibit E; and the first page of Exhibit M;

ITP Forms: Form A; Form M (footers); and Form O; and

CDA: Section 1.4.1.4.

The ITP Forms are being reissued herewith, other than Form P and Form N, and Proposers may submit either the Addendum #11 versions or Addendum #7 versions of the ITP Forms except as follows. With respect to Form P, the Addendum #7 version shall be submitted. With respect to Form W, either the Addendum #8 or Addendum #11 version may be submitted. With respect to Forms A, K, O and R, Proposers are required to submit the Addendum #11 versions of the forms in their Proposals.

TxDOT looks forward to continued cooperation with Shortlisted Proposers during the course of this procurement.

Sincerely,

Mohid A. Al Hweil, P.E.

Mohammad Al Hweil, P.E.
North Tarrant Express Project Manager
Texas Department of Transportation