



Central Texas Turnpike System (CTTS)

Fiscal Year 2009 Report

September 2008 – August 2009



September 16, 2009

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A Note on Data Collection and Analysis

The Central Texas Turnpike System (CTTS) Fiscal Year 2009 Report is a twelve month comparison of traffic counts, revenue projections and collections, and traffic forecasts.

Information for this report was collected from records generated through the roadway Toll Management System (TMS) and the TxTag Customer Service Center (CSC) database.

Customers were allowed to drive each new facility at no charge for several months. This incentive affected the number of transactions and revenue collected. Seasonal impacts, such as holidays, and the number of weekdays in each month also have an impact on month-to-month changes in revenue and transactions.

Please note:

- Traffic and revenue projections used in this report are based on the traffic and revenue projections documented in the 2002 traffic and revenue study.
- Traffic and revenue projections are shown as averages in this report and have not been seasonally adjusted.
- Revenue and transaction data are rounded to the nearest hundred.
- Some transactions do not post the same day they occur, so it is not possible to link the revenue totals with the transaction data in this report.
- Data in this report is unaudited.



CTTS Executive Summary



During the 2009 Fiscal Year (FY), the Central Texas Turnpike System generated more than 73 million transactions and \$58.9 million in revenue. The amounts exceeded the totals for FY 2008 by more than 7 million transactions and \$10 million in revenue.

For the fourth quarter, CTTS results include:

- Average monthly revenue was more than \$5.3 million, which exceeded revenue in the same period in 2008 by an average of 20 percent.
- Average Weekday Transactions (AWTs) and revenue surpassed expectations by 40 percent and 30 percent respectively.
- In August 2009, AWTs reached 237,088, which surpassed the same month of the prior year by 8 percent.
- An average of 73 percent of transactions posted to TxTag accounts.

Figure 1: CTTS Revenue Comparison

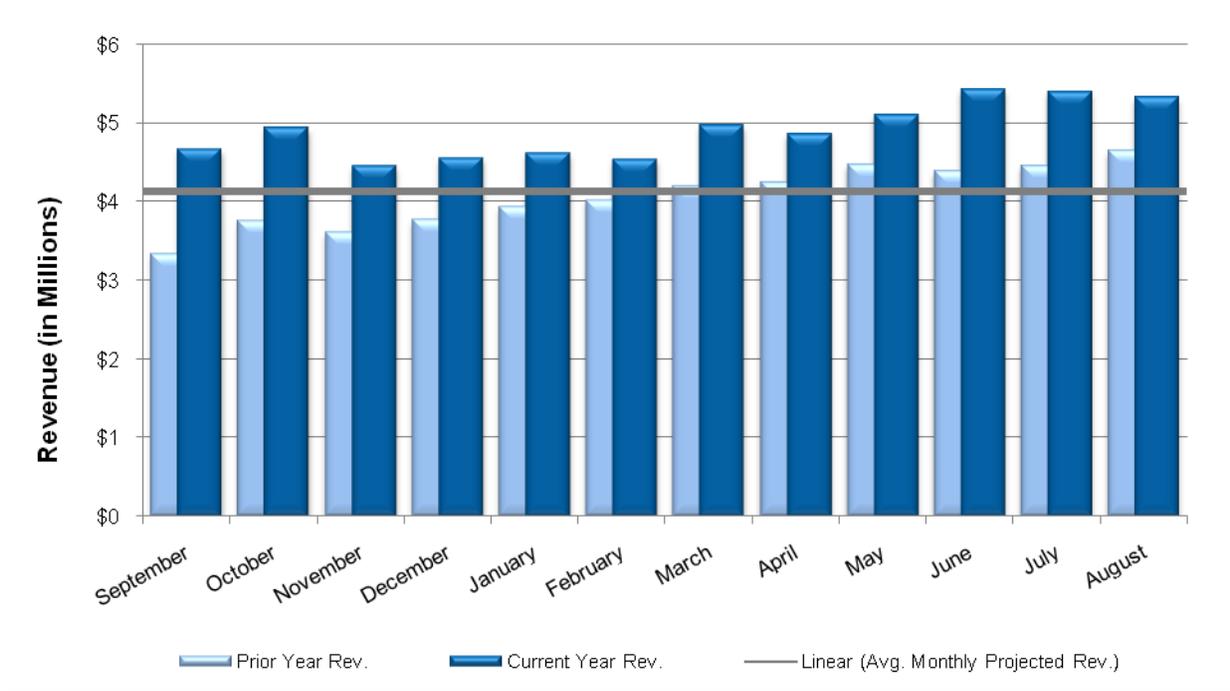


Table 1: CTTS Revenue Comparison

FY 2009	Current Revenue	Current Revenue – vs – Projected Revenue			Current Revenue – vs – Prior Year Revenue		
		Projected Revenue	Variance	% Variance	Prior Year (FY 2008)	Variance	% Variance
September	\$4,671,600	\$4,137,900	\$533,700	13%	\$3,344,100	\$1,327,500	40%
October	\$4,939,300	\$4,137,900	\$801,400	19%	\$3,769,300	\$1,170,000	31%
November	\$4,456,700	\$4,137,900	\$318,800	8%	\$3,611,700	\$845,000	23%
December	\$4,563,400	\$4,137,900	\$425,500	10%	\$3,772,900	\$790,500	21%
January	\$4,625,600	\$4,137,900	\$487,700	12%	\$3,943,700	\$681,900	17%
February	\$4,545,100	\$4,137,900	\$407,200	10%	\$4,030,500	\$514,600	13%
March	\$4,971,700	\$4,137,900	\$833,800	20%	\$4,195,500	\$776,200	19%
April	\$4,868,700	\$4,137,900	\$730,800	18%	\$4,253,100	\$615,600	14%
May	\$5,109,200	\$4,137,900	\$971,300	23%	\$4,479,800	\$629,400	14%
June	\$5,429,700	\$4,137,900	\$1,291,800	31%	\$4,392,500	\$1,037,200	24%
July	\$5,403,100	\$4,137,900	\$1,265,200	31%	\$4,458,800	\$944,300	21%
August	\$5,329,900	\$4,137,900	\$1,192,000	29%	\$4,653,900	\$676,000	15%
Totals:	\$58,914,000	\$49,654,800	\$9,259,200	19%	\$48,905,800	\$10,008,200	20%

Note: Pay By Mail revenue is only included in the current revenue and the prior year revenue for the entire CTTS. Table 1 is the only table within this report that contains Pay By Mail revenue.

Figure 2: CTTS Average Weekday Transaction (AWT) Comparison

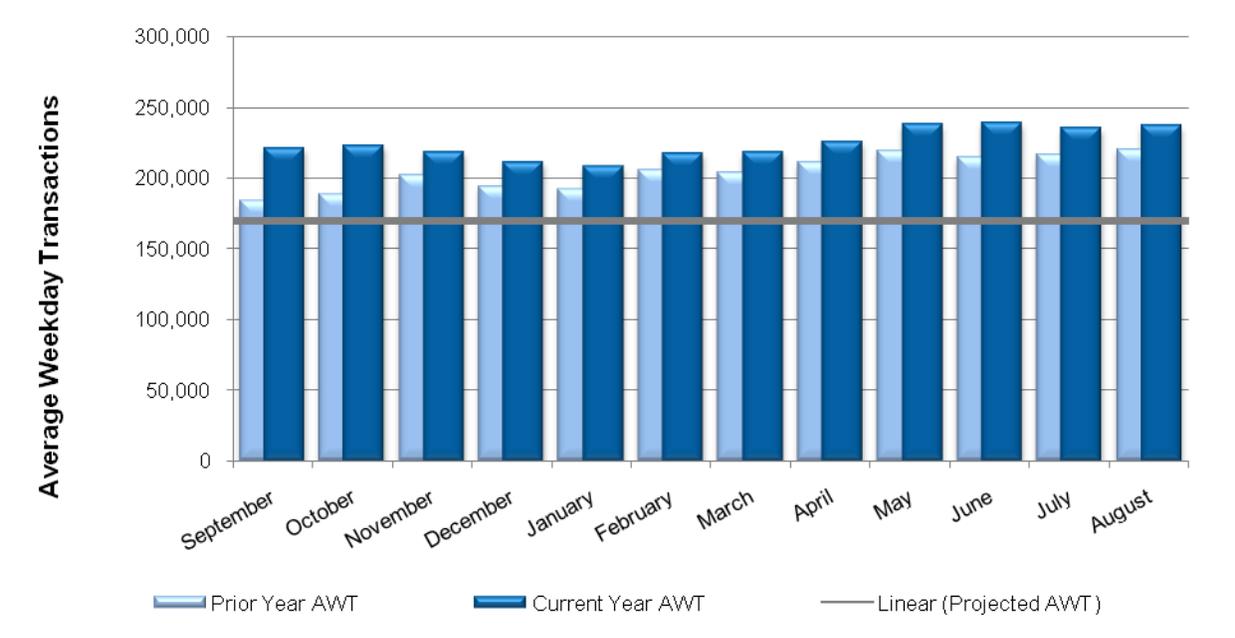


Table 2: CTTS Average Weekday Transaction Comparison

FY 2009	Current AWT	Current AWT -vs- Projected AWT			Current AWT -vs- Prior Year AWT		
		Projected AWT	Variance	% Variance	Prior Year AWT (FY 2008)	Variance	% Variance
September	221,039	169,103	51,936	31%	183,523	37,516	20%
October	222,956	169,103	53,853	32%	188,127	34,829	19%
November	218,405	169,103	49,302	29%	201,725	16,680	8%
December	211,132	169,103	42,029	25%	194,155	16,977	9%
January	208,120	169,103	39,017	23%	192,029	16,091	8%
February	217,445	169,103	48,342	29%	205,480	11,965	6%
March	218,052	169,103	48,949	29%	203,534	* 14,518	7%
April	225,622	169,103	56,519	33%	211,058	14,564	7%
May	237,618	169,103	68,515	41%	219,110	18,508	8%
June	238,631	169,103	69,528	41%	214,218	24,413	11%
July	235,116	169,103	66,013	39%	216,035	19,081	9%
August	237,088	169,103	67,985	40%	220,132	16,956	8%

* Adjustment made to previously reported figure.

Figure 3: CTTS Transactions by Type

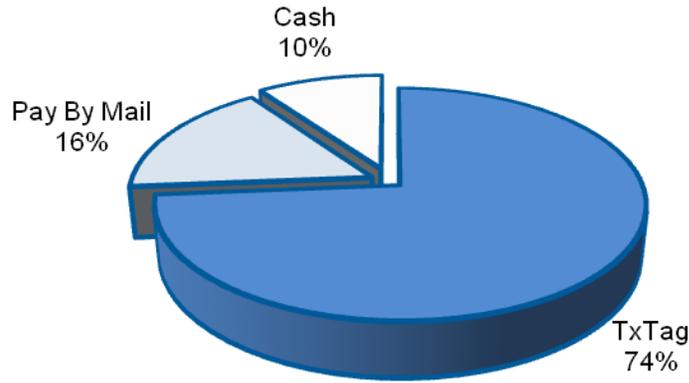
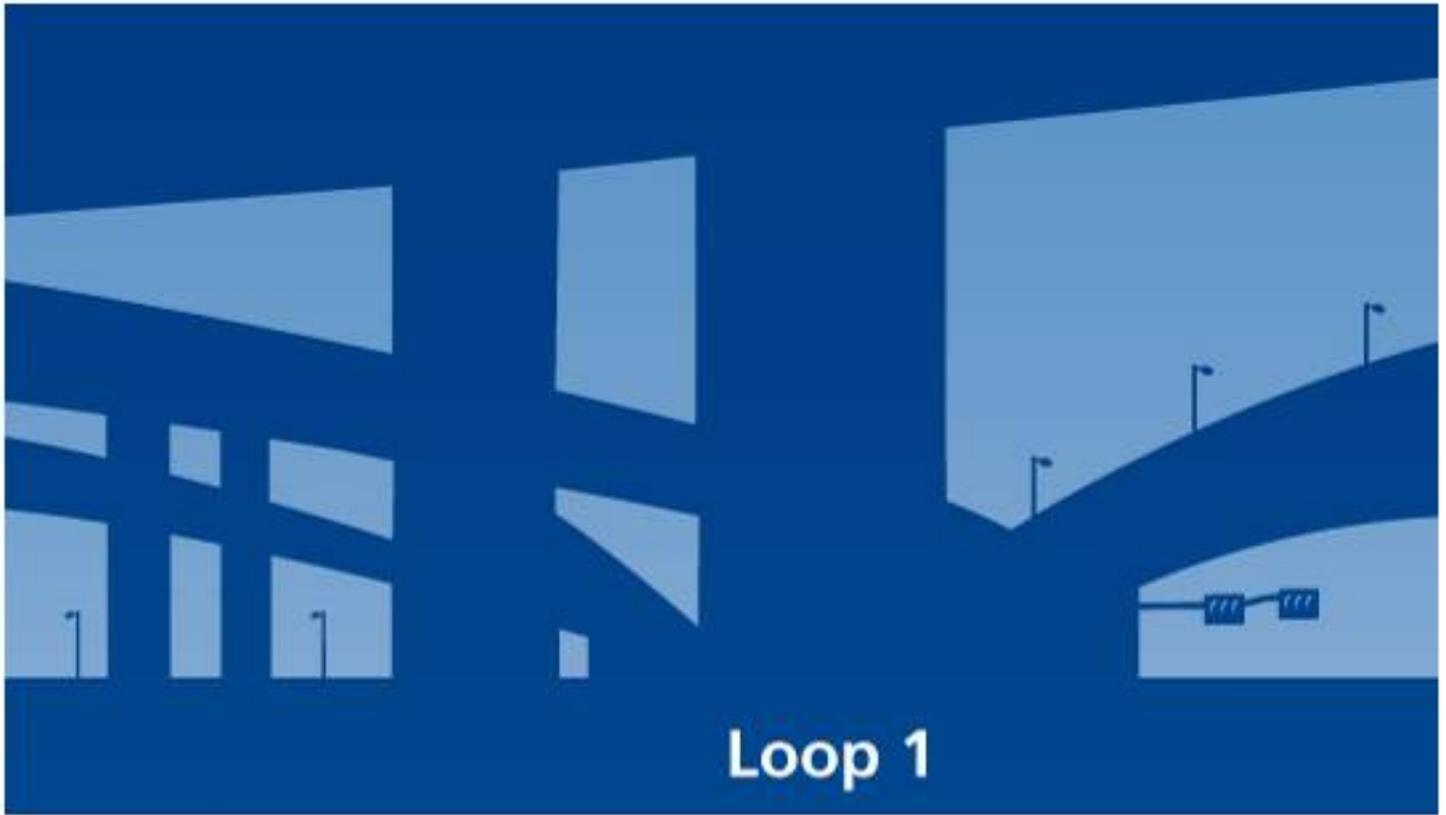


Table 3: CTTS Transactions by Type

FY 2009	Transaction Count	TxTag		Pay By Mail		Cash	
		Count	Percent	Count	Percent	Count	Percent
September	5,848,900	4,255,100	73%	988,200	17%	605,600	10%
October	6,247,400	4,569,200	73%	1,055,100	17%	623,100	10%
November	5,669,300	4,115,500	73%	960,800	17%	593,000	10%
December	5,870,800	4,261,300	73%	1,028,300	17%	581,200	10%
January	5,600,000	4,168,900	75%	903,800	16%	527,300	9%
February	5,440,600	4,091,100	75%	833,300	15%	516,200	10%
March	6,100,600	4,598,400	75%	905,300	15%	596,900	10%
April	6,160,300	4,638,600	75%	928,500	15%	593,200	10%
May	6,474,800	4,799,100	74%	1,030,400	16%	645,300	10%
June	6,579,300	4,826,200	73%	1,100,500	17%	652,600	10%
July	6,572,100	4,794,600	73%	1,140,400	17%	637,100	10%
August	6,543,700	4,768,900	73%	1,165,600	18%	609,200	9%
Totals:	73,107,800	53,886,900	74%	12,040,200	16%	7,180,700	10%



Loop 1



For the 2009 fiscal year, Loop 1 produced more than \$10.8 million in revenue and 17 million transactions. The TxTag penetration rate remained strong on this facility in FY 2009, with an average of 78 percent of the transactions posting to TxTag accounts.

For the fourth quarter, Loop 1 results include:

- More than \$2.7 million in revenue was generated.
- Revenue and AWTs exceeded the same months of the prior year by an average of 2 percent.
- TxTag accounted for 77 percent of the total transactions, with 14 percent Pay By Mail and 9 percent cash.

Figure 4: Loop 1 Revenue Comparison

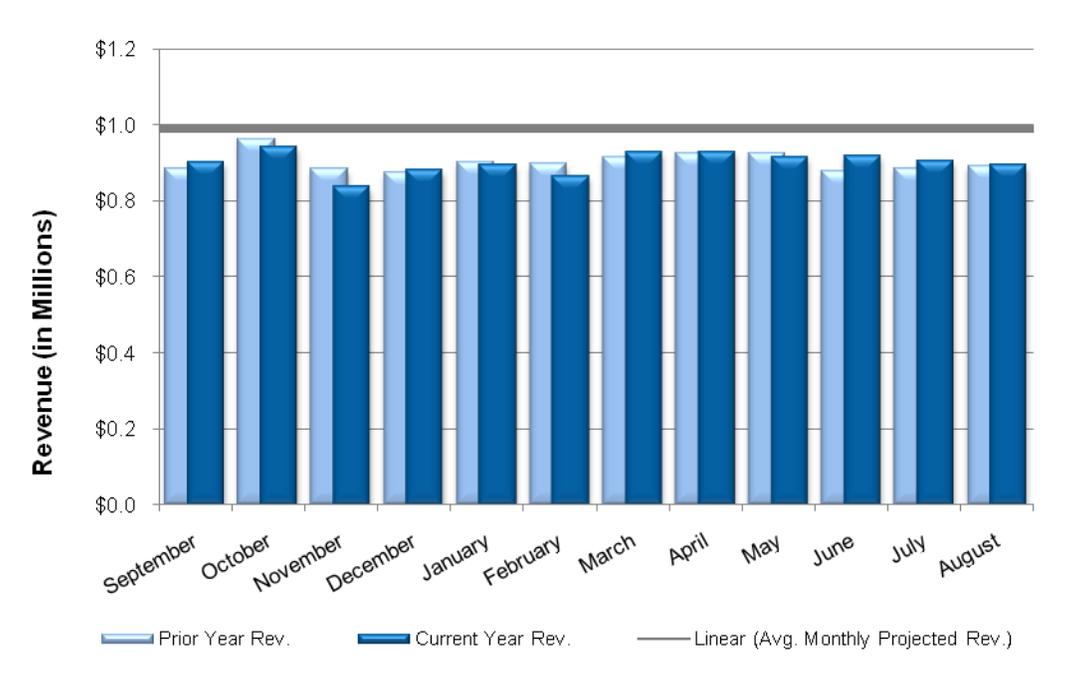


Table 4: Loop 1 Revenue Comparison

FY 2009	Current Revenue	Current Revenue - vs - Projected Revenue			Current Revenue - vs - Prior Year Revenue		
		Projected Revenue	Variance	% Variance	Prior Year (FY 2008)	Variance	% Variance
September	\$902,300	\$989,800	-\$87,500	-9%	\$883,100	\$19,200	2%
October	\$942,000	\$989,800	-\$47,800	-5%	\$961,200	-\$19,200	-2%
November	\$836,300	\$989,800	-\$153,500	-16%	\$883,700	-\$47,400	-5%
December	\$880,000	\$989,800	-\$109,800	-11%	\$874,100	\$5,900	1%
January	\$894,500	\$989,800	-\$95,300	-10%	\$902,200	-\$7,700	-1%
February	\$865,700	\$989,800	-\$124,100	-13%	\$896,700	-\$31,000	-3%
March	\$929,300	\$989,800	-\$60,500	-6%	\$915,000	\$14,300	2%
April	\$929,700	\$989,800	-\$60,100	-6%	\$925,400	\$4,300	0%
May	\$914,400	\$989,800	-\$75,400	-8%	\$923,900	-\$9,500	-1%
June	\$919,200	\$989,800	-\$70,600	-7%	\$879,200	\$40,000	5%
July	\$904,700	\$989,800	-\$85,100	-9%	\$885,700	\$19,000	2%
August	\$893,600	\$989,800	-\$96,200	-10%	\$892,400	\$1,200	0%
Totals:	\$10,811,700	\$11,877,600	-\$1,065,900	-9%	\$10,822,600	-\$10,900	0%

Note: Revenue amounts in Table 4 and Figure 4 do not include revenue from Pay By Mail transactions.

Figure 5: Loop 1 Average Weekday Transaction Comparison

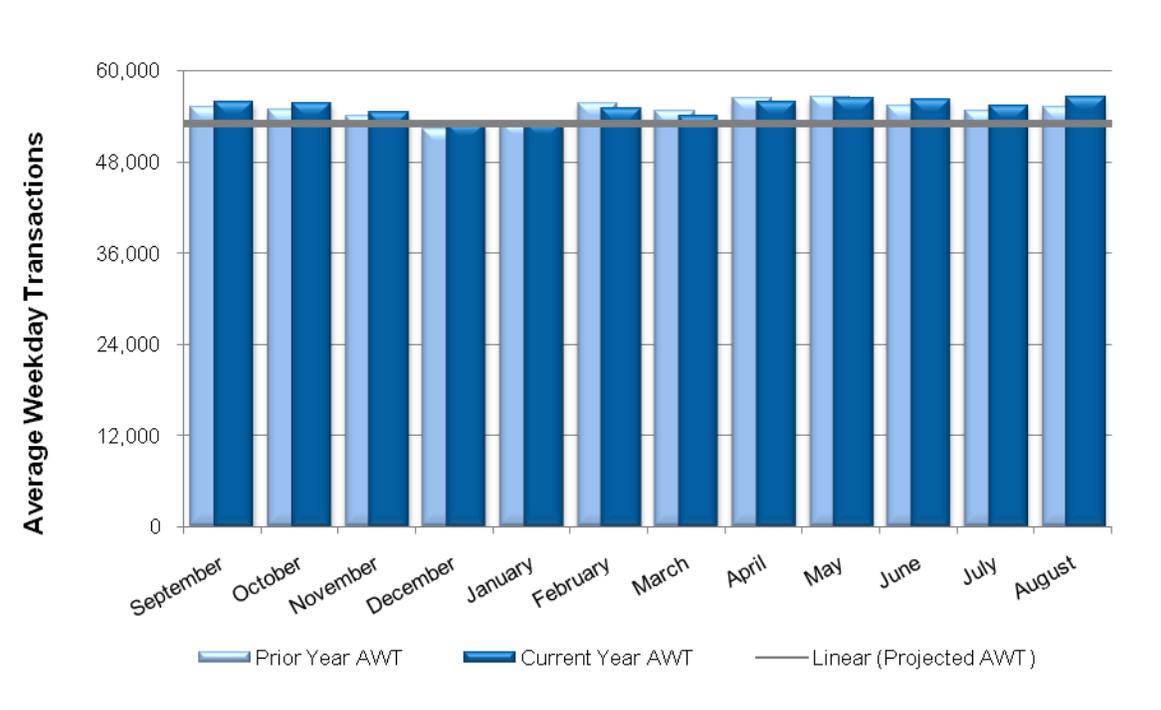


Table 5: Loop 1 Average Weekday Transaction Comparison

FY 2009	Current AWT	Current AWT -vs- Projected AWT			Current AWT -vs- Prior Year AWT		
		Projected AWT	Variance	% Variance	Prior Year AWT	Variance	% Variance
September	55,757	53,025	2,732	5%	55,085	672	1%
October	55,696	53,025	2,671	5%	54,726	970	2%
November	54,455	53,025	1,430	3%	53,929	526	1%
December	52,955	53,025	-70	0%	52,263	692	1%
January	53,181	53,025	156	0%	53,074	107	0%
February	54,923	53,025	1,898	4%	55,639	-716	-1%
March	54,039	53,025	1,014	2%	54,645	-606	-1%
April	55,839	53,025	2,814	5%	56,356	-517	-1%
May	56,380	53,025	3,355	6%	56,452	-72	0%
June	56,189	53,025	3,164	6%	55,378	811	1%
July	55,362	53,025	2,337	4%	54,594	768	1%
August	56,491	53,025	3,466	7%	55,104	1,387	3%

Figure 6: Loop 1 Transactions by Type

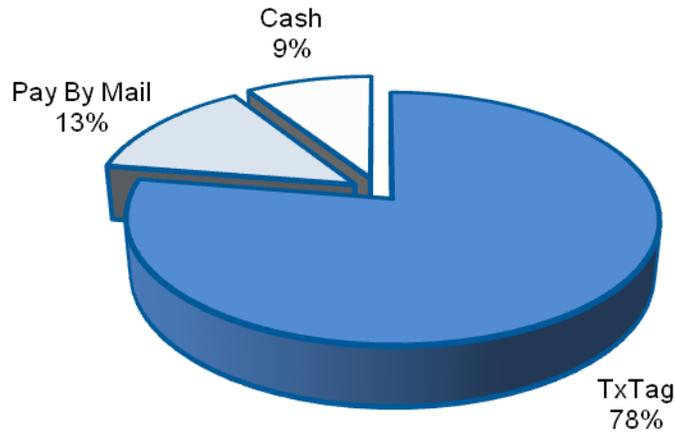


Table 6: Loop 1 Transactions by Type

FY 2009	Transaction Count	TxTag		Pay By Mail		Cash	
		Count	Percent	Count	Percent	Count	Percent
September	1,430,700	1,099,800	77%	194,500	14%	136,400	9%
October	1,519,900	1,170,500	77%	207,500	14%	141,900	9%
November	1,357,800	1,038,600	76%	187,000	14%	132,200	10%
December	1,430,800	1,092,300	76%	204,200	14%	134,300	10%
January	1,392,000	1,089,000	78%	180,500	13%	122,500	9%
February	1,341,300	1,059,500	79%	167,300	12%	114,500	9%
March	1,465,000	1,158,100	79%	175,700	12%	131,200	9%
April	1,483,800	1,168,400	79%	184,700	12%	130,700	9%
May	1,470,900	1,149,700	78%	188,000	13%	133,200	9%
June	1,492,800	1,157,500	78%	199,500	13%	135,800	9%
July	1,493,600	1,152,000	77%	208,000	14%	133,600	9%
August	1,502,400	1,151,900	77%	218,000	14%	132,500	9%
Totals:	17,381,000	13,487,300	78%	2,314,900	13%	1,578,800	9%



SH 45N generated more than \$18 million in revenue and 31 million transactions during FY 2009. FY 2009 revenue surpassed the prior year by 6 percent and projections by 47 percent. SH 45N is a key commuter route, and more transactions were generated on this facility in FY 2009 than on either Loop 1 or SH 130.

For the fourth quarter, SH 45N results include:

- Revenue exceeded the same months of the prior year by an average of 7 percent.
- The facility earned more than \$4.6 million in revenue and generated more than 8 million transactions.
- TxTag accounted for 76 percent of the total transactions.

Figure 7: SH 45N Revenue Comparison

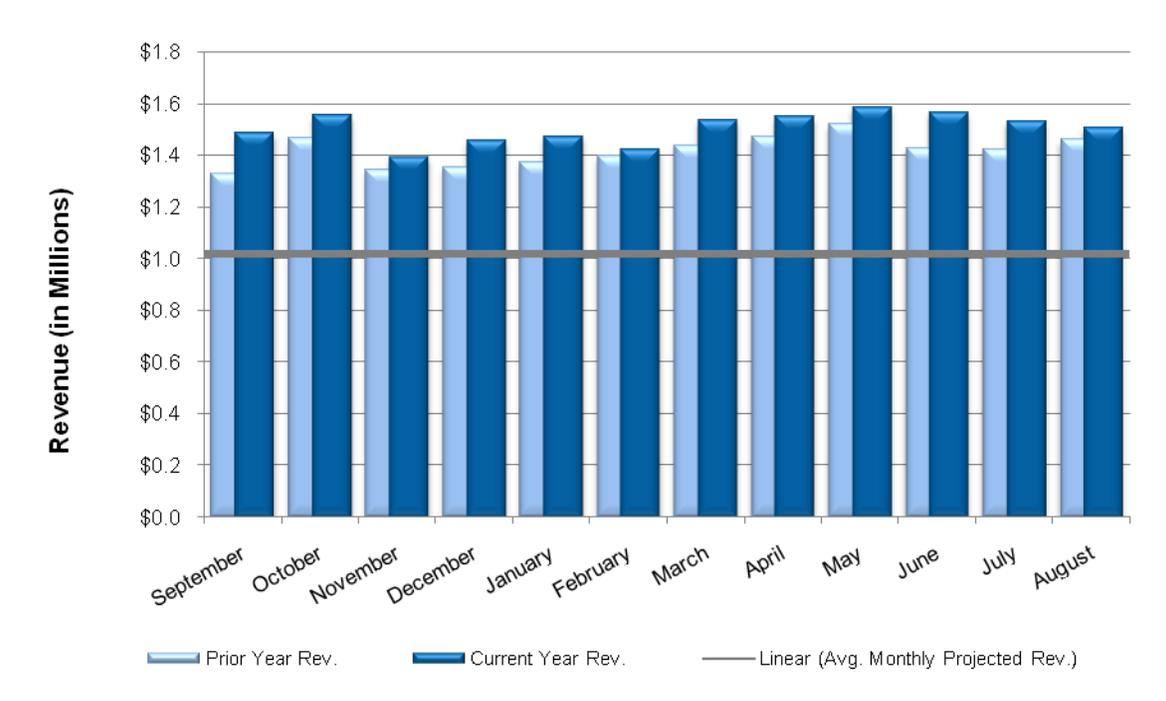


Table 7: SH 45N Revenue Comparison

FY 2009	Current Revenue	Current Revenue - vs - Projected Revenue			Current Revenue - vs - Prior Year Revenue		
		Projected Revenue	Variance	% Variance	Prior Year (FY 2008)	Variance	% Variance
September	\$1,482,700	\$1,019,500	\$463,200	45%	\$1,328,600	\$154,100	12%
October	\$1,551,500	\$1,019,500	\$532,000	52%	\$1,466,800	\$84,700	6%
November	\$1,389,700	\$1,019,500	\$370,200	36%	\$1,342,400	\$47,300	4%
December	\$1,456,800	\$1,019,500	\$437,300	43%	\$1,353,600	\$103,200	8%
January	\$1,471,800	\$1,019,500	\$452,300	44%	\$1,370,300	\$101,500	7%
February	\$1,420,900	\$1,019,500	\$401,400	39%	\$1,393,800	\$27,100	2%
March	\$1,533,200	\$1,019,500	\$513,700	50%	\$1,435,100	\$98,100	7%
April	\$1,546,500	\$1,019,500	\$527,000	52%	\$1,469,200	\$77,300	5%
May	\$1,582,900	\$1,019,500	\$563,400	55%	\$1,517,700	\$65,200	4%
June	\$1,565,700	\$1,019,500	\$546,200	54%	\$1,425,600	\$140,100	10%
July	\$1,529,100	\$1,019,500	\$509,600	50%	\$1,420,300	\$108,800	8%
August	\$1,506,100	\$1,019,500	\$486,600	48%	\$1,459,100	\$47,000	3%
Totals:	\$18,036,900	\$12,234,000	\$5,802,900	47%	\$16,982,500	\$1,054,400	6%

Note: Revenue amounts in Table 7 and Figure 7 do not include revenue from Pay By Mail transactions.

Figure 8: SH 45N Average Weekday Transaction Comparison

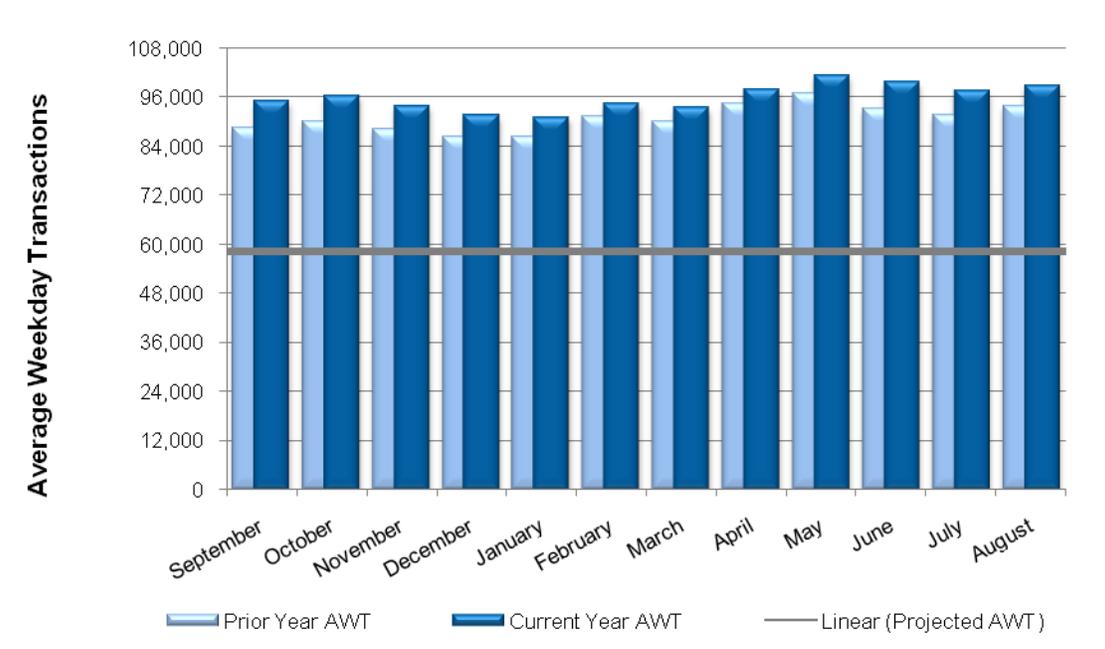


Table 8: SH 45N Average Weekday Transaction Comparison

FY 2009	Current AWT	Current AWT -vs- Projected AWT			Current AWT -vs- Prior Year AWT		
		Projected AWT	Variance	% Variance	Prior Year AWT	Variance	% Variance
September	95,283	58,222	37,061	64%	88,697	6,586	7%
October	96,496	58,222	38,274	66%	90,181	6,315	7%
November	93,982	58,222	35,760	61%	88,485	5,497	6%
December	91,614	58,222	33,392	57%	86,574	5,040	6%
January	91,260	58,222	33,038	57%	86,363	4,897	6%
February	94,583	58,222	36,361	62%	91,601	2,982	3%
March	93,629	58,222	35,407	61%	90,064	* 3,565	4%
April	97,972	58,222	39,750	68%	94,469	3,503	4%
May	101,507	58,222	43,285	74%	96,942	4,565	5%
June	99,779	58,222	41,557	71%	93,482	6,297	7%
July	97,701	58,222	39,479	68%	91,771	5,930	6%
August	99,042	58,222	40,820	70%	94,053	4,989	5%

* Adjustment made to previously reported figure.

Figure 9: SH 45N Transactions by Type

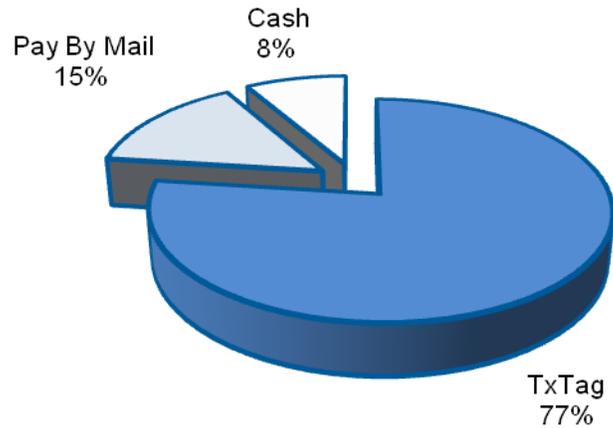


Table 9: SH 45N Transactions by Type

FY 2009	Transaction Count	TxTag		Pay By Mail		Cash	
		Count	Percent	Count	Percent	Count	Percent
September	2,526,000	1,919,100	76%	382,900	15%	224,000	9%
October	2,698,800	2,062,400	76%	407,200	15%	229,200	9%
November	2,434,900	1,856,500	76%	365,700	15%	212,700	9%
December	2,551,200	1,940,700	76%	397,600	16%	212,900	8%
January	2,471,100	1,913,400	77%	359,500	15%	198,200	8%
February	2,380,800	1,863,300	78%	323,800	14%	193,700	8%
March	2,613,500	2,054,800	79%	344,100	13%	214,600	8%
April	2,670,200	2,088,400	78%	361,200	14%	220,600	8%
May	2,752,000	2,132,300	77%	384,800	14%	234,900	9%
June	2,732,300	2,080,500	76%	421,100	15%	230,700	9%
July	2,712,200	2,077,000	77%	408,000	15%	227,200	8%
August	2,726,500	2,084,700	77%	421,400	15%	220,400	8%
Totals:	31,269,500	24,073,100	77%	4,577,300	15%	2,619,100	8%



SH 130 generated more than 24 million transactions and \$24.5 million in revenue during the 2009 fiscal year. Since the opening of State Highway 45SE (not part of the CTTS) in May 2009, SH 130 has experienced an increase in transactions and revenue, compared to prior months in FY 2009, from travelers choosing to use the toll bypass around Austin traffic.

For the fourth quarter, SH 130 results include:

- With SH 45SE and the CTTS portions of SH 130 now open, revenue on SH 130 surpassed the same months of the prior year by an average of 31 percent and exceeded projections by an average of 12 percent.
- More than \$7.1 million in revenue was generated.
- AWTs exceeded the same months of the prior year by an average of 20 percent.
- TxTag accounted for 67 percent of the total transactions.

Figure 10: SH 130 Revenue Comparison

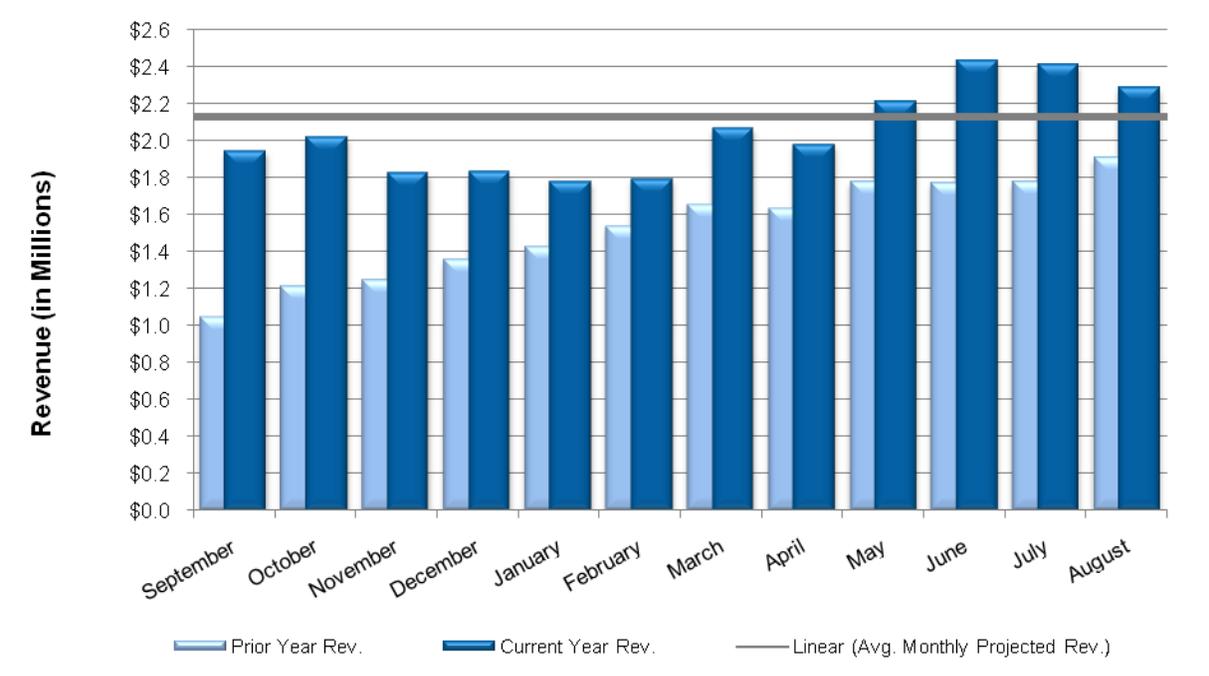


Table 10: SH 130 Revenue Comparison

FY 2009	Current Revenue	Current Revenue - vs - Projected Revenue			Current Revenue - vs - Prior Year Revenue		
		Projected Revenue	Variance	% Variance	Prior Year (FY 2008)	Variance	% Variance
September	\$1,946,600	\$2,128,600	-\$182,000	-9%	\$1,045,900	\$900,700	86%
October	\$2,021,100	\$2,128,600	-\$107,500	-5%	\$1,215,800	\$805,300	66%
November	\$1,825,400	\$2,128,600	-\$303,200	-14%	\$1,247,000	\$578,400	46%
December	\$1,831,500	\$2,128,600	-\$297,100	-14%	\$1,359,700	\$471,800	35%
January	\$1,782,700	\$2,128,600	-\$345,900	-16%	\$1,429,400	\$353,300	25%
February	\$1,795,500	\$2,128,600	-\$333,100	-16%	\$1,538,200	\$257,300	17%
March	\$2,066,200	\$2,128,600	-\$62,400	-3%	\$1,652,900	\$413,300	25%
April	\$1,981,600	\$2,128,600	-\$147,000	-7%	\$1,636,700	\$344,900	21%
May	\$2,211,800	\$2,128,600	\$83,200	4%	\$1,781,700	\$430,100	24%
June	\$2,433,400	\$2,128,600	\$304,800	14%	\$1,775,400	\$658,000	37%
July	\$2,412,300	\$2,128,600	\$283,700	13%	\$1,777,700	\$634,600	36%
August	\$2,289,800	\$2,128,600	\$161,200	8%	\$1,909,600	\$380,200	20%
Totals:	\$24,597,900	\$25,543,200	-\$945,300	-4%	\$18,370,000	\$6,227,900	34%

Note: Revenue amounts in Table 10 and Figure 10 do not include revenue from Pay By Mail transactions.

Figure 11: SH 130 Average Weekday Transaction Comparison

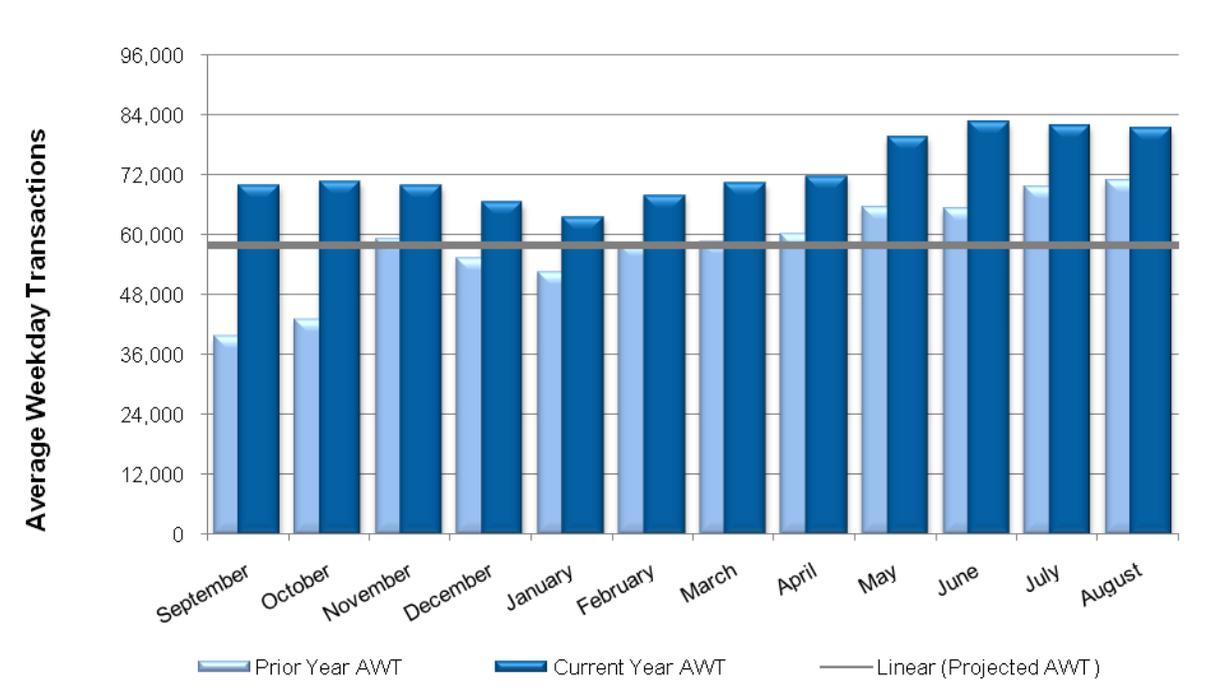


Table 11: SH 130 Average Weekday Transaction Comparison

FY 2009	Current AWT	Current AWT -vs- Projected AWT			Current AWT -vs- Prior Year AWT		
		Projected AWT	Variance	% Variance	Prior Year AWT	Variance	% Variance
September	69,999	57,856	12,143	21%	39,741	30,258	76%
October	70,765	57,856	12,909	22%	43,220	27,545	64%
November	69,968	57,856	12,112	21%	59,311	10,657	18%
December	66,563	57,856	8,707	15%	55,318	11,245	20%
January	63,679	57,856	5,823	10%	52,592	11,087	21%
February	67,940	57,856	10,084	17%	58,240	9,700	17%
March	70,384	57,856	12,528	22%	58,825	11,559	20%
April	71,812	57,856	13,956	24%	60,233	11,579	19%
May	79,731	57,856	21,875	38%	65,716	14,015	21%
June	82,663	57,856	24,807	43%	65,358	17,305	26%
July	82,054	57,856	24,198	42%	69,670	12,384	18%
August	81,555	57,856	23,699	41%	70,975	10,580	15%

Figure 12: SH 130 Transactions by Type

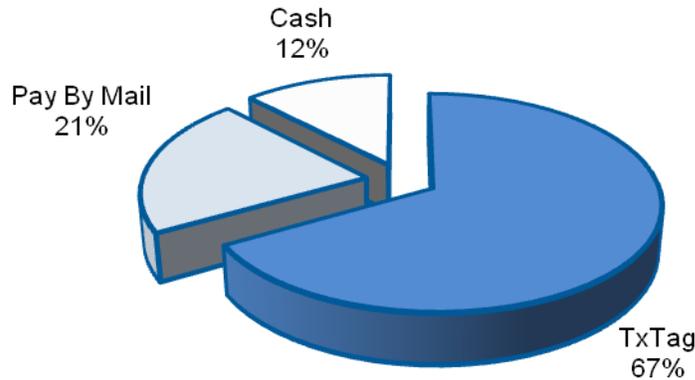


Table 12: SH 130 Transactions by Type

FY 2009	Transaction Count	TxTag		Pay By Mail		Cash	
		Count	Percent	Count	Percent	Count	Percent
September	1,892,200	1,236,200	65%	410,800	22%	245,200	13%
October	2,028,700	1,336,300	66%	440,400	22%	252,000	12%
November	1,876,600	1,220,400	65%	408,100	22%	248,100	13%
December	1,888,800	1,228,300	65%	426,500	23%	234,000	12%
January	1,736,900	1,166,500	67%	363,800	21%	206,600	12%
February	1,718,500	1,168,300	68%	342,200	20%	208,000	12%
March	2,022,100	1,385,500	69%	385,500	19%	251,100	12%
April	2,006,300	1,381,800	69%	382,600	19%	241,900	12%
May	2,251,900	1,517,100	68%	457,600	20%	277,200	12%
June	2,354,200	1,588,200	68%	479,900	20%	286,100	12%
July	2,366,300	1,565,600	66%	524,400	22%	276,300	12%
August	2,314,800	1,532,300	66%	526,200	23%	256,300	11%
Totals:	24,457,300	16,326,500	67%	5,148,000	21%	2,982,800	12%



The number of TxTag accounts, as well as active TxTags, continued to increase during FY 2009. At the end of the fiscal year, there were more than 700,000 active TxTags and 406,000 active TxTag accounts statewide.

Figure 13: Active Accounts and TxTags

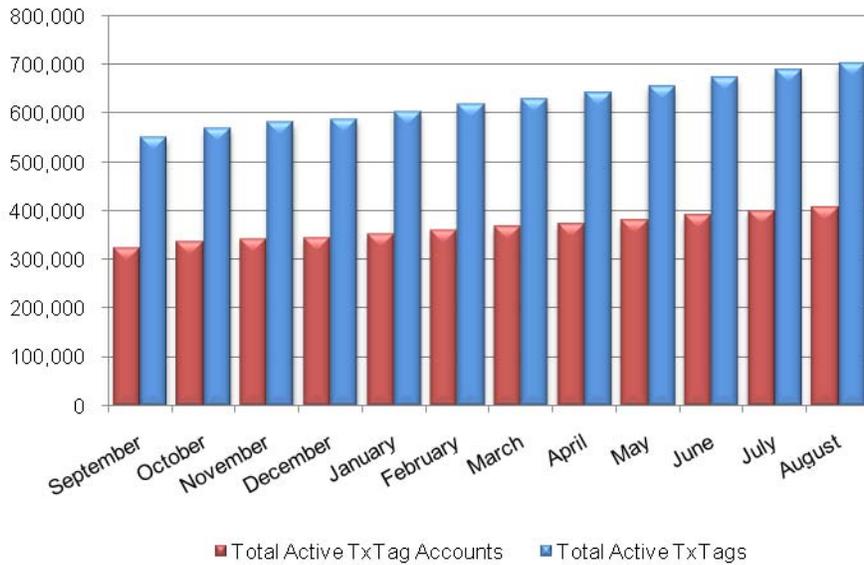
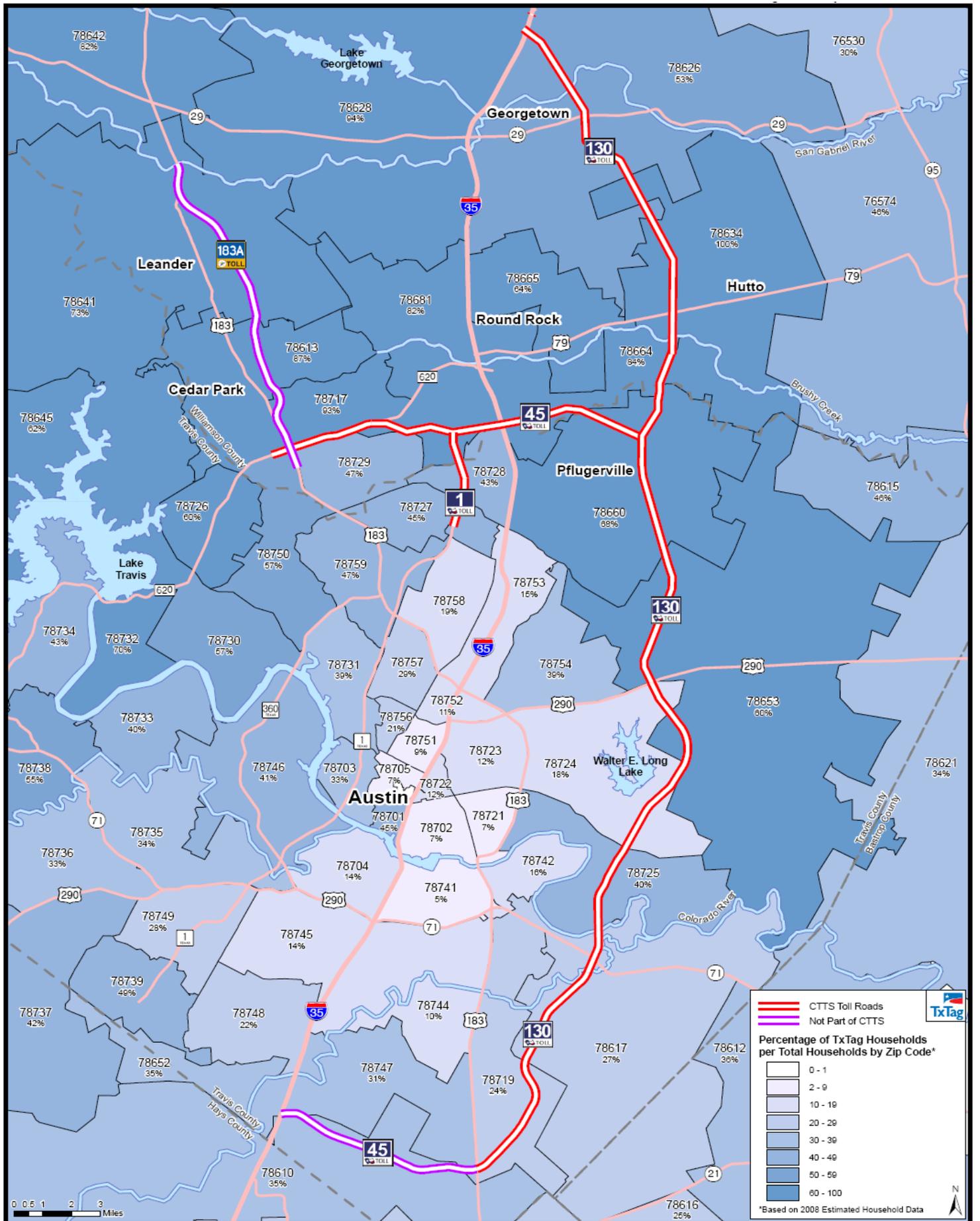


Table 13: Active Accounts and TxTags

FY 2009	Total Active TxTag Accounts	Total Active TxTags
September	324,268	551,604
October	335,784	570,007
November	343,339	581,746
December	345,876	589,151
January	353,473	604,142
February	361,085	618,485
March	367,196	630,502
April	373,875	644,159
May	381,314	655,698
June	391,700	674,640
July	400,208	689,499
August	406,788	702,099

Note: More than one TxTag may be activated under the same TxTag account.





About the Central Texas Turnpike System

The Central Texas Turnpike System (CTTS) is a 65-mile facility of new roadways designed to expedite traffic flow, improve access to regional services and promote safe travel for Central Texas motorists.

Texas toll facilities are safe, reliable and cost efficient, and can be built faster than conventional transportation projects. Private-sector partnerships and innovative financing options work together to accelerate project delivery. This non-traditional approach to road financing and construction supports TxDOT's five goals—reduce congestion, enhance safety, improve air quality, expand economic opportunity, and increase the value of transportation assets.

Transaction Terminology

TxDOT uses state-of-the-art technology to allow drivers to pay tolls in various ways. The types of transactions are:

- **TxTag:** This payment method or transaction type includes TxTag, TollTag and EZ TAG, which are tied to a pre-paid customer toll account. Note that the section reporting on Active Accounts and TxTags only refers to TxDOT's TxTag program.
- **Cash:** Customers can pay with cash by using a lane with an attended tollbooth. If they have exact change, customers can pay by using the lanes that are equipped with automatic coin machines.
- **Pay By Mail Pilot Program:** These transactions are created when a customer crosses a tolling point without stopping to pay cash or when a valid TxTag is not recognized. Since the toll is not being paid at the time the transaction occurs, an image of the license plate is captured. The Customer Service Center processes these images to either post the toll to an existing account for that license plate or send the vehicle owner a bill for the toll charges.