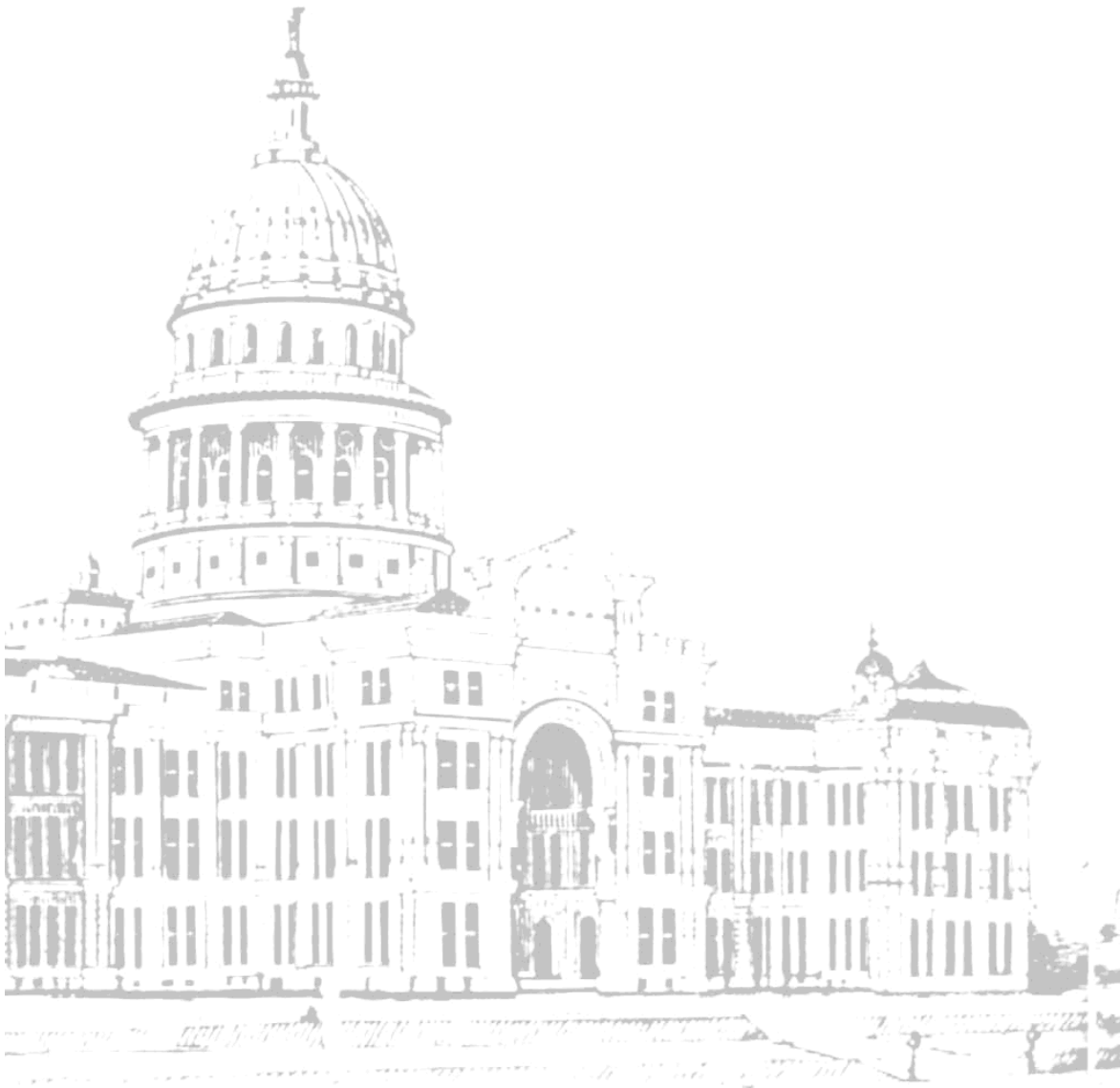


Transportation Program Expenditures – Fiscal Year 2008

Amadeo Saenz, P.E., Executive Director
Texas Department of Transportation

December 1, 2008



Submitted in Compliance with Section 201.616
of the Texas Transportation Code



TRANSPORTATION PROGRAM EXPENDITURES – FISCAL YEAR 2008 Texas Department of Transportation

Section 201.616 of the Texas Transportation Code requires an annual report detailing expenditures on certain matters. Under this law, the Texas Department of Transportation (TxDOT) provides an accounting of expenditures from the preceding fiscal year made in connection with the unified transportation program (UTP), turnpike projects and toll roads, the Trans-Texas Corridor, rail facilities, and non-highway facilities on the Trans-Texas Corridor. The report also includes the amount of bonds or other public securities issued for transportation projects and any direction of money by TxDOT to a regional mobility authority. The report demonstrates how TxDOT addresses its goals of reducing congestion, enhancing safety, expanding economic opportunity, improving air quality and increasing the value of transportation assets.

The UTP is TxDOT's ten-year plan to guide transportation project development and construction. The UTP is composed of two programs: the Statewide Preservation Program (SPP) and the Statewide Mobility Program (SMP). SPP and SMP details, down to the project level, are available on TxDOT's Internet site at <http://www.dot.state.tx.us/services/finance/utp.htm>.

UTP program categories are:

- Category 1 – Preventive Maintenance and Rehabilitation
- Category 2 – Metropolitan Area Corridor Projects
- Category 3 – Urban Area Corridor Projects
- Category 4 – Statewide Connectivity Corridor Projects
- Category 5 – Congestion Mitigation and Air Quality Improvement
- Category 6 – Structure Replacement and Rehabilitation
- Category 7 – Metropolitan Mobility and Rehabilitation
- Category 8 – Safety
- Category 9 – Transportation Enhancements
- Category 10 – Supplemental Transportation Projects (State Park Roads, Railroad Grade Crossing Replanking Program, Railroad Signal Maintenance Program, Construction Landscape Programs)
- Category 11 – District Discretionary
- Category 12 – Strategic Priority

Please note that in this context, "corridor" does not necessarily refer specifically to the Trans-Texas Corridor. Its meaning here is "a broad geographical band that follows a general directional flow connecting major sources and destinations of trips that may contain multi-modal alignments." As a result of an effort by the Texas Transportation Commission to simplify project planning, increase system connectivity, and localize decision making, the categories reflect the involvement of Metropolitan Planning Organizations (MPOs). Category 2, Metropolitan Area Corridor Projects, refers to corridors located within Transportation Management Area (TMA) MPO boundaries that have both local and statewide interest. Category 3, Urban Area Corridor Projects, refers to corridors located within non-TMA MPO boundaries that have both local and statewide interest. Category 4, Statewide Connectivity Corridor Projects, refers to corridors located outside of MPO boundaries that have statewide significance. The project selection process is reviewed annually after public input. Project selection details are available on the Internet at the UTP web page noted above.

For purposes of this report, information about Fiscal Year 2008 expenditures related to the UTP are broken out by program category and department district in the tables starting on page 5. A schedule of related non-UTP expenditures is also included on the last page.

This report also provides data regarding expenditures on turnpike projects and toll roads, the Trans-Texas Corridor, rail facilities, certain non-highway facilities and regional mobility authorities.

Turnpike Projects and Toll Roads

The use of toll roads allows Texas to build billions in new infrastructure at little cost to taxpayers and free up tax money for other important transportation challenges. In FY 2008, capital, operating, maintenance, and financing expenditures on toll roads, excluding indirect costs, from various funding sources were as follow:

District	Toll Project	Limits	Total
Austin	Central Texas Turnpike System	SH 45N, Loop 1 and SH 130	\$288,237,040
Austin	SH 45SE	From I-35 to SH 130	\$90,927,698
Austin	SH 130	Segments 5 & 6	\$1,058,432
Beaumont	I 10	From I-10 to Fisher Road	\$6,219,940
Dallas	SH 190	From SH 78 to I-30	\$1,472,759
Dallas	SH 121	From 0.23 miles east of Business SH 121 to Dallas North Tollway	\$57,820,356
Fort Worth	SH 121	From I-30 to FM 1187	\$12,784,513
Dallas / Fort Worth	SH 121	Operating costs for SH121 project	\$8,259,732
Houston	SH 249 Segment 2	From N of Spring Cypress Road to FM1774 in Pinehurst	\$20,071
Laredo	Camino Colombia Toll Road (CCTR)	From intersection of FM 1472 and FM 255 to IH 35	\$448,820
Pharr	US 281	From .9 mi south of FM 3066 to north to Brooks/Jim Wells County Line	\$186,952
San Antonio	US 281	From Loop 1604 to Marshall Road and from Evans Road to Bexar/Comal County Line	\$3,099,235
Tyler	Loop 49	I-20 to SH 110	\$7,458,253

Note: No other districts had expenditures related to turnpike or toll road projects.

Trans-Texas Corridor

The vision advanced by Governor Rick Perry in 2002 of a new multi-use, statewide transportation corridor that moves people and goods safely, efficiently, and more reliably has become the reality of the Trans-Texas Corridor. Planning for segments of the Trans-Texas Corridor are well under way, including environmental impact studies and an unprecedented amount of completed public involvement, with more to come.

\$30,707,759 was expended on engineering studies for the I-35, I-69 and Loop 9 segments of the Trans-Texas Corridor in FY 2008. These expenditures are not specific to any TxDOT district and do not include indirect costs.

Non-Highway Facilities on the Trans-Texas Corridor, if subject to Section 227.062(c)

Transportation Code, Section 227.062(c) limits expenditures on Trans-Texas Corridor activities. It states that the department may not spend money from the general revenue fund for the construction or purchase of non-highway facilities on the Trans-Texas Corridor except pursuant to a line-item appropriation.

In FY 2008, there were no expenditures related to non-highway facilities on the Trans-Texas Corridor which were subject to the provisions of Section 227.062(c).

Rail Facilities Described in Chapter 91

Chapter 91 of the Transportation Code describes the Texas Transportation Commission's powers in relation to rail facilities. In FY 2008, the following district had rail facilities expenditures:

- *San Angelo*
\$24,888 of expenditures was incurred on the Rehabilitation of the South Orient Railroad for a storage fence at the San Angelo rail yard.

Expenditures for engineering studies of freight truck and rail movements, excluding indirect costs, were incurred by the following districts:

- *Amarillo* - \$87,871
- *Atlanta* - \$80,305
- *Corpus Christi* - \$150,349
- *Fort Worth* - \$333,913
- *Dallas* - \$333,913
- *Houston* - \$203,942
- *Lubbock* - \$87,871
- *Lufkin* - \$80,305
- *Odessa* - \$87,871
- *Paris* - \$80,305
- *San Antonio* - \$308,577
- *Tyler* - \$80,305
- *Yoakum* - \$150,349

Bonds or Other Public Securities Issued for Transportation Projects

2002 Central Texas Turnpike System First Tier Revenue Bonds and Second Tier Bond Anticipation Notes (CTTS Bonds):

Pursuant to the Transportation Infrastructure Finance and Innovation Act of 1998 (TIFIA), the USDOT agreed to lend the Commission up to \$916,760,000 to pay or reimburse a portion of the costs of the 2002 Project of the Central Texas Turnpike System under the Secured Loan Agreement between the Commission and the USDOT. To evidence the Commission's obligations under a Secured Loan Agreement, the Commission executed the 2002 TIFIA Bond as a Subordinate Lien Obligation. On June 1, 2007, the Commission drew down \$124,930,000 on the TIFIA loan to retire maturing Bond Anticipation Notes (BANs). On June 1, 2008, the Commission made a second draw of \$775,070,000 to retire the remaining principal balance on the 2002 BANs.

	CTTS Debt Issued	CTTS Debt Retired	CTTS Debt Outstanding
FY2002	\$2,199,993,782		\$2,199,993,782
FY2007	\$124,930,000 (TIFIA)	\$124,930,000 (BANs)	\$2,199,993,782
FY2008	\$775,070,000 (TIFIA)	\$775,070,000 (BANs)	\$2,199,993,782*

*Note: The CTTS outstanding debt balance of \$2,199,993,782 excludes \$177,222,137 of accreted interest.

State of Texas General Obligation Mobility Fund Bonds:

In 2001, the Texas Legislature established the Texas Mobility Fund, which was approved by voters in November of that year. In 2003, the Texas Legislature dedicated revenues to the fund.

On September 30, 2004, following a lengthy public participation process, the Texas Transportation Commission approved the Texas Mobility Funds Strategic Plan, which emphasizes local control, the need to leverage the funds, and the goal to measure success on the ability to reduce congestion, improve safety, expand economic opportunity and enhance statewide connectivity.

Transportation Code, Chapter 201, Subchapter M states that obligations for certain highway and mobility projects requires Comptroller revenue certification that funds are sufficient to meet 110% of debt service requirements. TxDOT had authorization from the Bond Review Board, as of August 31, 2008, to issue up to \$6.4 billion in Texas Mobility Fund Bonds and other obligations, giving TxDOT, and Texans, the means to ramp up projects intended to ease congestion and increase mobility faster than ever.

During FY 2008, TxDOT issued \$1.16 billion in Texas Mobility Bonds. As of August 31, 2008, \$5 billion of mobility bonds were outstanding.

	Issued	Retired	Outstanding
FY2005	\$1,000,000,000		\$1,000,000,000
FY2006	\$750,000,000	\$24,485,000	\$1,725,515,000
FY2007	\$2,196,605,000	\$35,370,000	\$3,886,750,000
FY2008	\$1,161,109,369	\$30,900,000	\$5,016,959,369

State Highway Fund First Tier Revenue Bonds:

Transportation Code, Chapter 222, Subchapter A, authorized TxDOT to issue State Highway Fund (SHF) Revenue Bonds. The aggregate principal amount of the bonds and other public securities that are issued may not exceed \$6 billion due to the passage of SB 792, 80th R.S., which amended Chapter 222, Subchapter A (SB 792). The Commission may only issue bonds or other public securities in an aggregate principal amount of not more than \$1.5 billion each year due to the passage of SB 792. During FY 2008, TxDOT issued \$1.5 billion in SHF Revenue Bonds. As of August 31, 2008, \$3 billion of SHF Revenue bonds were outstanding.

	Issued	Retired	Outstanding
FY2006	\$627,330,976*		\$627,330,976
FY2007	\$999,997,840*	\$20,810,000	\$1,606,518,816
FY2008	\$1,472,000,000	\$50,670,000	\$3,027,848,816

*Note: FY2006 and FY2007 had previously reported the par amount issued. It has been adjusted to include adjusted premium.

State Highway Fund Revenue Commercial Paper:

TxDOT has the authority to issue and have outstanding an aggregate principal amount of \$500 million. During FY 2008, TxDOT issued \$270 million of State Highway Fund Revenue Commercial Paper for short term cash management purposes. As of August 31, 2008, \$155 million of commercial paper was outstanding.

	Issued	Retired	Outstanding
FY2006	\$300,000,000	\$211,150,000	\$88,850,000
FY2007	\$170,000,000	\$100,850,000	\$158,000,000
FY2008	\$270,000,000	\$273,250,000	\$154,750,000

Direction of Money by the Department to Regional Mobility Authorities

A regional mobility authority (RMA) is a political subdivision formed by one or more counties, and in limited instances a city, to finance, acquire, design, construct, operate, maintain, expand or extend transportation projects. Projects may be tolled or non-tolled. RMAs generate revenue for additional transportation projects, provide local governments more control in transportation planning, help build transportation projects sooner and relieve congestion faster, and improve mobility and increase safety for motorists. The following are disbursements to, or on behalf of RMAs made during FY 2008.

District	Name	Amount	Description
Austin	Central Texas RMA	\$5,047,042	Operating Costs and Professional Services performed on 183-A project
El Paso	Camino Real RMA	\$330,000	Market Valuation
Pharr	Cameron County RMA	\$1,378,068	Evaluation of West Loop and Second Causeway Projects
San Antonio	Alamo RMA	\$10,188,273	Evaluation of US 281/Loop 1604 CDA Proposed Toll Road System
Tyler	North East Texas RMA	\$1,184,452	Preliminary development of LP 49 extension and "Hourglass" project

Note: In FY 2008, TxDOT disbursed \$105,535,908 in the form of toll equity grant to the North Texas Tollway Authority for the acquisition of right of way, relocation adjustments, and related costs and services for the Eastern Extension of the President George Bush Turnpike, a planned facility extending from SH78 to I-30 along the planned alignment of SH190.

Explanation of Tables

The listed FY 2008 expenditures for UTP Categories 1 through 12 represent expenditures, excluding indirect costs, directly related to contractor payments for highway improvement and maintenance projects.

The listed expenditures for Aviation represent expenditures, excluding indirect costs, directly associated with federal and state financial assistance grants to publicly owned general aviation and reliever airports included in the Texas Airport System Plan. These Aviation Facilities Development Grants are for capital improvements for items such as pavement improvements, land acquisition, runway extension or relocation, terminal buildings, control towers, weather observing systems, and new facilities.

The listed expenditures for Public Transportation represent expenditures, excluding indirect costs, directly associated with federal & state grant programs for public transportation.

The last schedule, “Schedule of Related Non-UTP Expenditures, FY 2008,” lists expenditures, excluding indirect costs, which support the projects in the UTP.

Expenditures By Unified Transportation Program Category

	Category 1	Category 2	Category 3	Category 4	Category 5	Category 6
TxDOT District	Preventive Maintenance and Rehabilitation	Metro Area Corridor Projects	Urban Area Corridor Projects	Statewide Connectivity Corridor Projects	Congestion Mitigation and Air Quality Improvement	Structures Replacement and Rehabilitation
Abilene	\$37,913,793	\$0	\$9,973,152	\$1,205,970	\$0	\$14,892,748
Amarillo	56,603,576	0	0	12,695,056	0	18,537,791
Atlanta	22,521,295	0	12,407,766	21,535,324	0	14,250,363
Austin	65,192,431	58,083,400	2,160,322	162,324,280	0	31,264,671
Beaumont	79,271,649	0	16,723,504	21,839,398	3,830,675	19,038,957
Brownwood	20,002,337	0	0	10,308,412	0	1,898,531
Bryan	45,192,535	0	4,679,795	33,326,215	0	8,052,065
Childress	27,249,623	0	0	971,999	0	18,068,804
Corpus Christi	68,547,485	2,539,465	0	40,270,952	0	9,258,573
Dallas	131,669,602	95,527,441	0	13,629,598	47,843,561	28,745,550
El Paso	21,769,880	7,698,924	0	0	5,566,631	0
Fort Worth	103,052,237	38,378,670	0	3,509,383	9,312,066	17,722,211
Houston	137,034,746	483,088,614	0	143,188	52,046,781	48,857,808
Laredo	40,072,600	0	13,873,340	8,894,210	0	8,363,234
Lubbock	73,607,873	24,870,498	0	0	0	0
Lufkin	31,551,874	0	0	13,191,589	0	7,420,703
Odessa	33,931,019	0	0	9,464	0	687,994
Paris	34,808,142	0	2,012,952	18,480,767	0	11,041,114
Pharr	31,285,162	50,705,610	39,307,500	15,605,168	0	4,328,038
San Angelo	33,910,700	0	0	19,235,592	0	4,496,881
San Antonio	103,850,086	180,609,976	0	1,788,764	0	38,147,440
Tyler	56,104,033	0	3,294,491	24,571,928	0	5,731,033
Waco	31,790,272	0	5,703,433	115,144,574	0	11,270,447
Wichita Falls	41,259,138	0	9,092,514	22,888,499	0	8,020,886
Yoakum	45,851,517	0	0	13,107,664	0	17,913,273
Total	\$1,374,043,605	\$941,502,598	\$119,228,769	\$574,677,994	\$118,599,714	\$348,009,115

Expenditures By Unified Transportation Program Category, Continued

	Category 7	Category 8	Category 9	Category 10	Category 11	Category 12
TxDOT District	STP - Metro Mobility / Rehabilitation	STP - Safety	STP - Transportation Enhancements	Miscellaneous	District Discretionary	Strategic Priority
Abilene	\$0	\$4,457,763	\$221,941	\$4,867,300	\$10,059,607	\$0
Amarillo	0	3,216,983	225,358	414,351	7,469,086	0
Atlanta	0	27,756,832	1,964,085	9,381,613	7,474,888	3,658,929
Austin	24,041,806	23,685,807	2,739,411	9,427,154	8,876,199	12,381,445
Beaumont	3,276,843	3,225,242	369,346	11,915,496	40,127,225	10,163,938
Brownwood	0	404,550	4,678	931,806	5,475,726	0
Bryan	0	15,112,213	3,828,269	2,089,663	5,404,560	2,170,273
Childress	0	1,480,877	698,202	1,179,932	8,160,397	0
Corpus Christi	5,091,596	5,221,705	307,380	18,112,952	7,781,515	1,912,243
Dallas	93,438,868	14,726,358	1,509,921	97,624,737	22,010,778	18,244,187
El Paso	25,941,926	2,433,564	16,774	26,925,204	6,944,000	6,051,419
Fort Worth	32,364,081	22,506,641	2,802,034	12,629,962	14,324,397	5,486,194
Houston	81,517,851	2,370,699	5,218,682	55,750,331	30,507,661	22,959,605
Laredo	0	1,468,518	93,649	7,071,614	27,607,483	0
Lubbock	6,289,735	4,466,279	68,196	15,444,878	15,610,177	15,859,553
Lufkin	0	39,486,500	953,493	1,022,986	10,890,482	0
Odessa	0	998,785	2,279,198	3,766,152	15,161,377	2,292,425
Paris	0	20,430,396	615,356	1,808,071	3,362,182	401,374
Pharr	15,638,125	6,150,776	858,970	10,029,015	21,749,088	0
San Angelo	0	2,951,376	308,437	1,964,684	12,365,322	891,148
San Antonio	41,744,018	11,920,275	1,443,916	6,722,002	41,142,874	4,841,903
Tyler	0	28,762,809	2,500,598	2,308,981	18,820,969	7,850,836
Waco	0	8,809,604	2,597,481	7,224,585	19,603,755	0
Wichita Falls	0	1,528,058	0	133,299	8,985,944	0
Yoakum	0	1,967,090	367,356	917,934	22,329,185	3,209,012
Total	\$329,344,849	\$255,539,700	\$31,992,731	\$309,664,702	\$392,244,877	\$118,374,484

Expenditures By Unified Transportation Program Category, Concluded

TxDOT District	Aviation	Public Transportation	Grand Total
Abilene	\$3,444,866	\$1,238,139	\$88,275,279
Amarillo	2,327,768	3,172,850	104,662,819
Atlanta	3,648,450	2,142,031	126,741,576
Austin	1,183,384	4,530,223	405,890,533
Beaumont	1,562,414	2,072,517	213,417,204
Brownwood	511,825	4,015,742	43,553,607
Bryan	492,363	6,456,680	126,804,631
Childress	1,296,361	929,101	60,035,296
Corpus Christi	4,034,501	2,161,277	165,239,644
Dallas	10,622,004	6,613,659	582,206,264
El Paso	1,773,305	1,620,452	106,742,079
Fort Worth	3,599,788	3,094,043	268,781,707
Houston	20,137,570	6,311,815	945,945,351
Laredo	253,194	2,240,071	109,937,913
Lubbock	492,867	3,103,878	159,813,934
Lufkin	2,593,053	141,840	107,252,520
Odessa	6,123,933	3,044,945	68,295,292
Paris	5,615,826	2,667,940	101,244,120
Pharr	722,501	4,905,117	201,285,070
San Angelo	944,082	1,576,401	78,644,623
San Antonio	1,325,126	5,871,311	439,407,691
Tyler	3,800,581	2,883,250	156,629,509
Waco	5,945,867	1,902,016	209,992,034
Wichita Falls	542,334	462,598	92,913,270
Yoakum	1,173,625	2,788,378	109,625,034
Subtotal	\$84,167,588	\$75,946,274	\$5,073,337,000
Medical Transportation		86,084,367	86,084,367
Public Transportation Admin & Other		4,931,003	4,931,003
Total	\$84,167,588	\$166,961,644	\$5,164,352,370

Schedule of Related Non-UTP Expenditures, FY 2008

TxDOT District	Right-of-Way	Preliminary Engineering	Construction Engineering	Total
Abilene	\$220,573	\$2,600,198	\$3,612,317	\$6,433,088
Amarillo	1,077,260	3,382,256	3,572,829	8,032,345
Atlanta	2,795,017	4,317,278	4,950,596	12,062,891
Austin	54,131,785	47,642,882	17,143,186	118,917,853
Beaumont	2,910,291	7,925,945	6,934,472	17,770,708
Brownwood	937,491	1,526,962	2,227,194	4,691,647
Bryan	9,232,592	4,684,610	5,853,153	19,770,355
Childress	457,038	1,668,809	2,487,456	4,613,303
Corpus Christi	3,127,489	9,230,685	6,749,354	19,107,528
Dallas	285,886,986	68,993,656	25,496,220	380,376,862
El Paso	2,198,388	22,222,177	4,287,061	28,707,626
Fort Worth	30,249,789	27,919,066	12,614,783	70,783,638
Houston	73,234,617	64,368,130	37,700,453	175,303,200
Laredo	13,025,440	11,081,246	5,372,070	29,478,756
Lubbock	471,899	2,370,529	6,565,444	9,407,872
Lufkin	9,243,259	4,600,326	4,236,722	18,080,307
Odessa	2,062,676	2,389,372	2,913,493	7,365,541
Paris	7,941,501	3,920,507	4,428,248	16,290,256
Pharr	17,271,200	11,673,459	7,377,650	36,322,309
San Angelo	955,548	1,130,057	4,014,457	6,100,062
San Antonio	23,726,548	24,060,553	18,018,573	65,805,674
Tyler	9,583,632	7,633,087	6,023,333	23,240,052
Waco	22,142,188	11,266,377	7,562,355	40,970,920
Wichita Falls	2,099,268	5,451,303	4,096,064	11,646,63507
Yoakum	3,734,382	3,282,493	3,924,958	10,941,833
Subtotal	\$578,716,857	\$355,341,963	\$208,162,441	\$1,142,221,261
	Non-District Specific Expenditures			
Statewide	5,457	14,328,172		14,333,629
Total	\$578,722,314	\$369,670,135	\$208,162,441	\$1,156,554,890