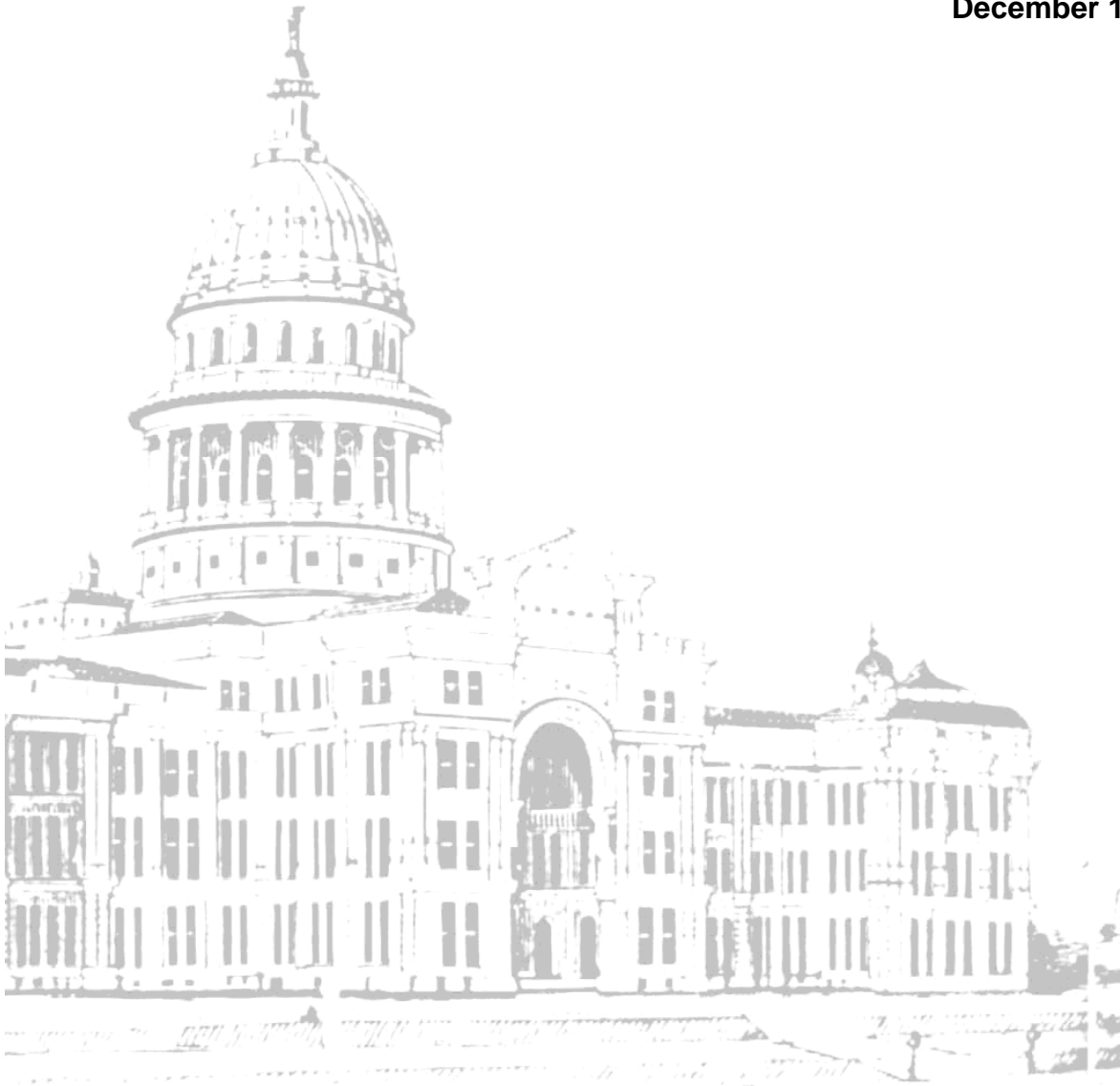


Transportation Program Expenditures Fiscal Year 2015

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Texas Department of Transportation

December 1, 2015



Submitted in Compliance with Section 201.616
of the Texas Transportation Code



TRANSPORTATION PROGRAM EXPENDITURES – FISCAL YEAR 2015 Texas Department of Transportation

Section 201.616 of the Texas Transportation Code requires an annual report to the Legislature on certain matters. Under this law, the Texas Department of Transportation (TxDOT) provides the following information within this report. Expenditures are reported for the fiscal year ended August 31, 2015.

- Expenditures made by TxDOT in the preceding fiscal year in connection with:
 - The unified transportation program (UTP) of TxDOT
 - Turnpike projects and toll roads of TxDOT
 - Rail facilities described in chapter 91 of the Texas Transportation Code
- The amount of bonds or other public securities issued for transportation projects by TxDOT as of August 31, 2015
- The direction of money by TxDOT to a regional mobility authority in Texas for the fiscal year ended August 31, 2015

This report demonstrates how TxDOT is meeting its goals of maintaining a safe system, addressing congestion, connecting Texas communities and becoming a best-in-class state agency.

UNIFIED TRANSPORTATION PROGRAM (UTP)

The UTP is TxDOT's ten-year plan to guide transportation project development and construction. The UTP includes distribution of funding in the following project categories for the maintenance of the existing transportation system and for all highway construction programs:

- Category 1 – Preventive Maintenance and Rehabilitation
- Category 2 – Metropolitan and Urban Area Corridor Projects
- Category 3 – Non-Traditionally Funded Transportation Projects
- Category 4 – Statewide Connectivity Corridor Projects
- Category 5 – Congestion Mitigation and Air Quality Improvement
- Category 6 – Structures Replacement and Rehabilitation
- Category 7 – Metropolitan Mobility and Rehabilitation
- Category 8 – Safety
- Category 9 – Transportation Enhancements
- Category 10 – Supplemental Transportation Projects (State Park Roads, Railroad Grade Crossing Replanking Program, Railroad Signal Maintenance Program, Landscape Programs, etc.)
- Category 11 – District Discretionary
- Category 12 – Strategic Priority

Details down to the project level are available on TxDOT's Internet site at:

<http://apps.dot.state.tx.us/apps/utp/search>

As a result of an effort by the Texas Transportation Commission (Commission) to simplify project planning, increase system connectivity, and localize decision making, certain categories reflect the involvement of Metropolitan Planning Organizations (MPOs). The project selection process is reviewed annually after public input. Project selection details are available on the Internet at the UTP web page noted above.

For purposes of this report, fiscal 2015 expenditures related to the UTP are broken out by program category and department district in the exhibit starting on page 8.

TURNPIKE PROJECTS AND TOLL ROADS

In fiscal 2015, capital, operating, maintenance, right of way, project development, administrative and financing expenditure, including debt service, on toll roads of the department, excluding indirect costs, from various funding sources including toll revenue and bond proceeds, were as follows:

District	Toll Project	Location	Total
Austin	Central Texas Turnpike System	SH 45N, Loop 1, SH 130 segments 1-4, and SH 45 SE	\$196,718,687
Austin	SH 130 Segments 5 & 6	From Mustang Ridge to Caldwell/Guadalupe County line	\$ 2,231,722
Beaumont	Grand Parkway Segments I-2 & I-2B	SH 99 Loop from I-10 E, south to Fisher Road	\$ 1,449,191
Beaumont	Grand Parkway System *	SH 99 Loop from US 90 to Chambers County Line and Harris County Line to US 90, and SH 99 Toll Lanes from Harris County line to FM	\$ 1,247,395
Dallas	LBJ Express^	I-635 from Luna Rd to east of U.S. 75, and I-35E from Loop 12 to I-35	\$241,905,827
Dallas	I-35E Project^	From I-635 in Dallas County to U.S. 380 in Denton County	\$391,672,495
Dallas	SH 183 Managed Lanes^	From I-35E westward to SH 360, and SH 161 to I-35 E/ Trinity Pkwy	\$177,822,805
Fort Worth	DFW Connector^	SH 114/SH 121 corridor around the north DFW Airport entrance	\$ 48,515,300
Fort Worth	North Tarrant Express^	Portions of I-35W, SH 121, SH 183 and I-820 in northern and eastern Tarrant County	\$110,313,177
Fort Worth	I-30 Managed Lanes	From Fielder Rd in Tarrant County to E Sylvan Ave	\$ 20,066,336
Houston	Grand Parkway System *	SH 99 Loop from US 59N to Harris County Line, and from Montgomery County Line to Liberty County Line, and from SH 99 Toll Lanes from Bus 146 W to SH 146 [Harris County], and from Bus 146 E to Chambers County line [Harris County], and from Harris County line to FM 1405 [Chambers County]	\$ 7,251,207
Houston	Grand Parkway Segments H & I-1	SH 99 Loop from U.S. 59 North to I-10 East	\$ 4,602,669
Houston	SH 249 Segment 2	From north of Spring Cypress Rd to FM 1774	\$ 5,299,866
Houston	SH 288	From U.S. 59 to county line between Harris and Brazoria	\$ 4,195,507
Laredo	Camino Colombia Toll Road	From intersection of FM 1472 and FM 255 to I-35	\$ 214,413
San Antonio	SH 130 Segments 5 & 6	From Caldwell/Guadalupe County line to I-10 near Seguin	\$ 2,121,066

Notes:

- ^ Projects include non-tolled general purpose lanes and tolled managed lanes. Expenditures reported above are TxDOT expenditures for the total project, not just the tolled managed lanes.
- * The responsibility for the financing, construction, operation and maintenance of these segments was assigned to the Grand Parkway Transportation Corporation (GPTC).

No other districts had expenditures related to TxDOT turnpike projects or toll roads in fiscal 2015. See RMA section on page 7 for expenditures on toll projects developed by RMAs.

RAIL FACILITIES DESCRIBED IN CHAPTER 91

Chapter 91 of the Transportation Code describes the Commission’s powers in relation to rail facilities.

In fiscal 2015, the following district expenditures were incurred on the rehabilitation of the South Orient Railroad for a tie marking and construction management contract:

<i>San Angelo</i>	\$2,622,975
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In fiscal 2015, the following district expenditures were incurred on construction projects related to rail facilities:

<i>Fort Worth (Tower 55 Project)</i>	\$8,921,176
<i>Houston (Belt Junction)</i>	\$5,875,430

Expenditures for studies of freight and passenger rail, excluding indirect costs, totaled \$2,732,013, divided accordingly among the following districts:

<i>Austin</i>	\$180,675
<i>Corpus Christi</i>	\$180,675
<i>Dallas</i>	\$733,644
<i>Fort Worth</i>	\$733,644
<i>Laredo</i>	\$180,675
<i>Pharr</i>	\$180,675
<i>San Antonio</i>	\$180,675
<i>Waco</i>	\$180,675
<i>Wichita Falls</i>	\$180,675

Note: Construction portion reported in this section is also in the UTP Exhibit in the “Rail” column. The studies portion is not.

BONDS OR OTHER PUBLIC SECURITIES ISSUED FOR TRANSPORTATION PROJECTS

As discussed more fully in the sections that follow, the Commission is authorized through various statutory and constitutional provisions to issue general obligation and revenue bonds.

Total TxDOT bonds and other public securities are detailed below by bond type and fund. Other than toll revenue bonds, TxDOT does not issue bonds for all contractor payments at one time; therefore, it is not known at the time of issuance which specific projects will be funded by a particular bond issuance. Lists of specific projects categorized by certain funding sources can be found within TxDOT's Project Tracker web pages. Follow the link to access: <http://www.txdot.gov/inside-txdot/projects/project-tracker.html>.

TEXAS DEPARTMENT OF TRANSPORTATION		
BONDS ISSUED		
For the Fiscal Year Ended August 31, 2015		
Description of Issue	Bonds Issued to Date ***	Bonds Outstanding
Governmental Activities		
General Obligation Bonds:		
Texas Mobility Fund	\$ 9,059,035,000.00	\$ 6,400,485,000.00
Texas Highway Improvement	3,156,015,000.00	2,991,410,000.00
Revenue Bonds:		
State Highway Fund	6,696,265,000.00	4,111,105,000.00
Total Governmental Activities	<u>18,911,315,000.00</u>	<u>13,503,000,000.00</u>
Business-Type Activities		
Revenue Bonds:		
Central Texas Turnpike System*	3,387,089,913.62	2,690,146,834.12
Grand Parkway Transportation Corporation**	2,201,716,111.88	2,201,716,111.88
Total Business-Type Activities	<u>\$ 5,588,806,025.50</u>	<u>\$ 4,891,862,946.00</u>
*Central Texas Turnpike System bonds are not obligations of the State.		
**Grand Parkway Transportation Corporation bonds are not obligations of the State.		
***Bonds Issued to Date column includes refunding bonds and excludes bond premiums and discounts.		

General Obligation Bonds

Texas Mobility Fund (TMF)

In 2001, the Texas Legislature established the TMF, and voters approved it in that same year. Article III, Section 49-k of the Texas Constitution and Subchapter M, Chapter 201 of the Texas Transportation Code authorize the Commission to issue bonds secured by revenues deposited into the TMF and, at the option of the Commission, the full faith and credit of the state of Texas. The proceeds may be used to provide participation by the state in the payment of all or part of the costs of state highway improvement projects, publicly owned toll roads, and other public transportation projects.

As of June 10, 2015, due to the passage of HB 122 (84th, R.S.), TMF bonds can only be issued to refund existing bonds for debt service savings and to refund variable rate bonds and renew or replace credit agreements.

TMF bonds may have a maturity of no longer than 30 years, and bonding capacity is constrained by statutory projected debt service coverage requirements as certified by the State Comptroller. As of August 31, 2015, the Commission has established the financing program in a principal amount of \$7.5 billion outstanding at any one time.

State of Texas Highway Improvement General Obligation Bonds (HIGO)

Article III, Section 49-p of the Texas Constitution and Transportation Code 222.004 authorize the issuance of up to \$5 billion in general obligation bonds for highway improvement projects. The HIGO bond program was approved by the voters in 2007 under ballot Proposition 12, and thus HIGO bonds are also referred to as “Proposition 12” bonds.

Revenue Bonds

State Highway Fund (SHF) Revenue Financing Program

In 2003, the Texas Legislature provided the Commission the ability to issue revenue bonds secured by the revenues of the SHF. Authorized by Article III, Section 49-n of the Texas Constitution and Section 222.003 of the Texas Transportation Code, SHF obligations (also called “Proposition 14” bonds) are secured by a pledge of, and are payable from, revenues deposited to the SHF. Under current statutory authority, proceeds may be used for state highway improvement projects; however, \$1.2 billion must be used for safety projects. SHF Revenue Bonds may have a maximum maturity of 20 years and up to \$6 billion aggregate principal amount may be issued.

Central Texas Turnpike System (CTTS) Toll Revenue Bonds*

Pursuant to Chapters 1207 and 1371 of the Texas Government Code, and Chapter 228, Subchapter C of the Texas Transportation Code, the Commission is authorized to issue toll revenue bonds to finance certain costs associated with toll roads.

The Commission has issued revenue bonds backed by the pledged revenues and restricted assets specified in the bond resolutions. As of Aug. 31, 2015, CTTS had \$2.9 billion of outstanding revenue bond debt. In February 2015, the Commission refunded certain Series 2002-A and all of Series 2012-B bonds and the TIFIA note payable.

*Bonds issued for the CTTS are not legal obligations of the state of Texas and are payable solely from revenues of the CTTS.

Grand Parkway System Toll Revenue Bonds**

The Grand Parkway Transportation Corporation (GPTC), as the authority delegated by the Commission, acts on behalf of TxDOT in the development, construction, financing, operation, maintenance and expansion of certain segments of the Grand Parkway as a system. GPTC undertakes these responsibilities under the supervision of a three-member board of directors composed of TxDOT employees appointed by the Commission. GPTC is the governmental party to major contracts relating to the development, construction and maintenance of the Grand Parkway Segments D through G and has issued bonds supported by toll revenues of the system and, in certain cases, by a toll equity loan agreement with TxDOT.

**Bonds issued by GPTC are not legal obligations of the state of Texas and are payable solely from revenues of the GPTC toll project.

Conduit Debt

The Texas Private Activity Bond Surface Transportation Corporation (TxPABST), a blended component unit of TxDOT, has three conduit debt bond issues outstanding as of August 31, 2015. The debt service payments associated with the TxPABST bonds are not the responsibility of the state of Texas.

DIRECTION OF MONEY BY THE DEPARTMENT TO REGIONAL MOBILITY AUTHORITIES

A regional mobility authority (RMA) is a political subdivision formed by one or more counties and, in limited instances a city, to finance, acquire, design, construct, operate, maintain, expand or extend transportation projects. Projects may be tolled or non-tolled. RMAs provide local governments more control in transportation planning, help build transportation projects, relieve congestion and improve mobility, and increase safety for motorists. The following table summarizes all cash disbursements made to or on behalf of RMAs by TxDOT for the year ended August 31, 2015. Cash disbursements include payments directly to the RMA, disbursements of State Infrastructure Bank loans to the RMA, and other TxDOT expenditures considered incurred on behalf of an RMA.

District	Name	FY 2015	Description of current year amounts
Austin	Central Texas RMA	\$ 114,645,431	Toll equity grants for development and construction costs on the following toll projects: 183A, 290E, Loop 1, 183S and 290West/SH 71 West. Contract payments for HERO roadside assistance program, 183-A bike/pedestrian path, and SH 71 Express.
El Paso	Camino Real RMA	\$ 39,460,579	Loop 375: Project development agreement payments, toll equity loans and grants; pass-through payments for Spur 601.
Paris	Grayson County RMA	\$ 13,077	Interest paid on behalf of GCRMA.
Pharr	Cameron County RMA	\$ 2,623,525	Toll equity loans for South Padre Island Second Access projects, and for Outer Parkway Project; payments for Olmito Switchyard Repair-In-Place Facility Project
San Antonio	Alamo RMA	\$ 648,111	Project development agreement payments for construction of the U.S. 281/Loop 1604 interchange.
Tyler	North East Texas RMA	\$ 52,905	Payments for the oversight and implementation of a Veteran’s Transportation and Community Living Initiative (VTCLI) grant.

Exhibit - UNIFIED TRANSPORTATION PROGRAM

Explanation of Tables

The listed fiscal 2015 expenditures for UTP Categories 1 through 12 represent expenditures, excluding indirect costs, directly related to contractor payments for highway improvement and maintenance projects.

Aviation expenditures exclude indirect costs and are directly associated with federal and state financial assistance grants to publicly-owned general aviation and reliever airports included in the Texas Airport System Plan. These Aviation Facilities development grants are for capital improvements for items such as pavement improvements, land acquisition, runway extension or relocation, terminal buildings, control towers, weather observing systems, and new facilities.

Public Transportation expenditures exclude indirect costs and are directly associated with federal and state grant programs for public transportation.

Expenditures for Rail Related Projects exclude indirect costs and represent those projects listed in the rail section of the UTP.

Expenditures by Unified Transportation Program Category

	Category 1	Category 2	Category 3	Category 4	Category 5	Category 6
TxDOT District	Preventive Maintenance and Rehabilitation	Metro & Urban Corridor Projects	Non-Traditional Funded Projects	Statewide Connectivity Corridor Projects	Congestion Mitigation and Air Quality Improvement	Structures Replacement and Rehabilitation
Abilene	35,672,561	785,871	30,855,961			7,825,355
Amarillo	35,166,434	3,350,397	19,549,384			6,400,982
Atlanta	36,713,311	291,807	14,666,799	92,792		8,950,719
Austin	65,350,778	41,639,763	182,759,540			17,372,179
Beaumont	40,128,857	654,140	8,817,277		6,050,957	29,435,627
Brownwood	7,962,832		648,481	1,174		7,721,213
Bryan	31,031,191	340,430	19,047,972			10,769,587
Childress	21,336,916		8,438			8,843,016
Corpus Christi	93,655,348	8,367,187	11,300,870			16,249,897
Dallas	77,584,320	72,620,336	661,654,993	7,345	59,940,157	21,143,907
El Paso	21,472,655	19,037,257	686,049,969		5,063,619	4,667
Fort Worth	80,186,058	31,562,962	82,968,492		5,370,665	12,935,249
Houston	80,113,172	68,376,418	225,065,842		38,587,802	15,184,509
Laredo	71,849,300	226,840	12,151,757	3,519,474		2,146,297
Lubbock	47,504,686	3,080,356	17,334,244			
Lufkin	31,422,731		12,478,750	353		11,160,512
Odessa	43,948,357	111,871	10,881,585			4,424,571
Paris	33,337,817	1,058,012	41,819,102	28,287		7,563,623
Pharr	33,728,462		17,452,299	517,294		5,012,831
San Angelo	25,234,183		12,893,679			5,250,075
San Antonio	114,665,138	104,223	74,315,612	5,682,017		13,167,691
Tyler	21,075,576	69,927	18,052,955			6,042,512
Waco	41,598,996	4,514,559	81,603,642	14,704,756		7,131,228
Wichita Falls	19,834,327		3,077,770	1,482,467		4,747,385
Yoakum	52,579,927		16,041,782	744		18,645,525
Total	1,163,153,932	256,192,356	2,261,497,193	26,036,703	115,013,200	248,129,158

Expenditures by Unified Transportation Program Category, Continued

	Category 7	Category 8	Category 9	Category 10	Category 11	Category 12
TxDOT District	Rehabilitation	STP - Safety	Enhancements	Miscellaneous	Discretionary	Strategic Priority
Abilene		3,053,945		5,068,948	2,140,158	5,933,241
Amarillo		1,157,047	320,020	2,585,955	1,978,930	12,780,647
Atlanta		10,451,197	709,743	581,126	1,124,443	2,581,756
Austin	31,691,002	13,681,943	1,240,510	4,055,800	4,692,903	54,835,969
Beaumont	1,063,288	3,177,705	528,464	1,086,742	2,660,262	1,902,569
Brownwood		1,271,350	6,303,231	247,925	3,102,954	1,492,587
Bryan		15,478,709		5,448,380	2,759,766	5,442,580
Childress		188,047		88,849	1,626,730	143,055
Corpus Christi	4,337,838	15,503,013		2,928,073	741,760	25,690,409
Dallas	29,096,310	23,085,569	2,227,567	53,790,019	2,854,819	152,795,543
El Paso	10,906,387	4,405,183	10,091,452	8,215,310	1,388,371	6,212,151
Fort Worth	14,939,030	14,907,307	2,151,318	6,967,346	3,065,081	101,730,987
Houston	78,127,707	6,512,624	2,017,703	13,379,401	5,039,806	48,531,138
Laredo	114,584	2,742,997	135,001	8,151,403	2,314,823	3,144,688
Lubbock	6,426,118	755,105		5,603	1,516,871	19,336,422
Lufkin		28,807,050	62,685	673,390	1,817,656	4,528,762
Odessa		3,084,480	248,576	2,298,879	3,237,336	4,293,939
Paris		7,044,736	1,253	2,251,568	2,240,159	
Pharr	15,297,784	6,149,733	1,414,208	9,031,507	2,143,086	3,982,167
San Angelo		5,853,810	2,167,199	242,424	3,055,755	14,523,978
San Antonio	25,901,356	13,934,191	1,915,090	11,759,680	1,457,877	23,448,950
Tyler		8,003,128	1,383,060	1,569,333	2,861,187	18,718,274
Waco	1,371,513	3,600,518	1,550,284	4,761,570	1,048,474	100,455,730
Wichita Falls		15,986,707		2,985,782	3,134,229	2,506,315
Yoakum		10,420,244		289,807	1,715,609	1,876,718
Total	219,272,915	219,256,339	34,467,364	148,464,824	59,719,045	616,888,572

Expenditures by Unified Transportation Program Category, Concluded

TxDOT District	Aviation	Public Transportation	Rail Related Projects	TOTAL
Abilene	1,227,514	3,779,199		\$ 96,342,753
Amarillo	9,907,667	4,085,517		\$ 97,282,981
Atlanta	2,111,053	4,874,496		\$ 83,149,242
Austin	6,759,781	5,240,148		\$ 429,320,316
Beaumont	1,596,501	1,960,014		\$ 99,062,404
Brownwood	1,820,485	261,790		\$ 30,834,021
Bryan	3,291,975	4,538,141		\$ 98,148,732
Childress	617,409			\$ 32,852,460
Corpus Christi	7,654,897	4,999,774		\$ 191,429,065
Dallas	11,202,613	5,985,109		\$ 1,173,988,606
El Paso	28,323	2,523,886		\$ 775,399,229
Fort Worth	6,319,908	3,218,902	4,969,271	\$ 371,292,578
Houston	15,060,906	6,047,239	5,714,387	\$ 607,758,654
Laredo	3,638,198	2,427,319		\$ 112,562,680
Lubbock	1,696,201	3,009,867		\$ 100,665,473
Lufkin	192,275	402,429	2,305,649	\$ 93,852,242
Odessa	693,429	3,038,585		\$ 76,261,609
Paris	2,629,374	2,834,610		\$ 100,808,543
Pharr	5,369,991	5,243,606		\$ 105,342,968
San Angelo	1,826,636	5,491,392	2,880,504	\$ 79,419,634
San Antonio	8,296,203	4,076,921		\$ 298,724,948
Tyler	907,120	4,248,310		\$ 82,931,382
Waco	7,432,424	5,522,783		\$ 275,296,477
Wichita Falls	884,647			\$ 54,639,629
Yoakum	2,157,121	1,085,026		\$ 104,812,503
Total	103,322,652	84,895,064	15,869,811	\$ 5,572,179,127
Public Transportation Admin & Other		3,879,054		3,879,054
Grand Total	\$ 103,322,652	\$ 88,774,118	\$ 15,869,811	\$ 5,576,058,180