

March 14, 2014

RE: Loop 375- Border Highway West Extension Project – Issuance of Request for Proposals
Addendum #4

To All Shortlisted Proposers:

Attached is Addendum #4 to the Request for Proposals that was issued December 20, 2013 ("RFP") for the Loop 375 Border Highway West Extension Project. The Addendum amends the terms of the RFP as indicated.

The RFP Addendum #4 documents include those listed below, which are posted on the Project website (SharePoint):

Volume I: Instructions to Proposers (ITP) Documents

1. Instructions to Proposers (ITP)
2. ITP Exhibits A-C, E-H
3. ITP Exhibit D Forms (in Word format)
4. ITP Forms M-1.1 (in Excel format)

Volume II: Development Agreement (DA) Documents

1. Development Agreement (DA)
2. Exhibit 1 to the DA (Abbreviations and Definitions)
3. DA Exhibits
4. Technical Provisions (TPs)
5. TP Attachment 5-10
6. TP Attachment 21-1
7. TP Attachment 22-2

Volume III: Comprehensive Maintenance Agreement (COMA) Documents

1. Comprehensive Maintenance Agreement (COMA)
2. COMA Exhibits
3. COMA Exhibit 2 (Maintenance Specifications)
4. COMA Exhibit 2 Attachments

TxDOT is providing redlined versions of the DA Documents showing changes from the last version of each document released to the Proposers (i.e., ITP Exhibit D Forms from Addendum #1, issued January 20, 2014; and the remainder of the documents listed above from the Addendum #3, issued February 18, 2014). These redlined documents are provided on SharePoint to the Proposers as a courtesy only. TxDOT is not responsible for any discrepancies in the redlines between the versions of these documents included in the Final RFP and the versions included in RFP Addendum #4 and Proposers are cautioned against relying on the redline versions. In the case of any discrepancy, the actual contents of RFP Addendum #4 shall control.

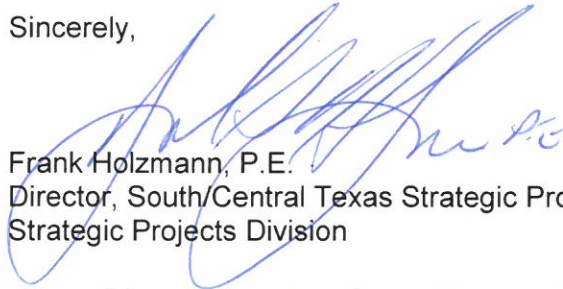
OUR GOALS

MAINTAIN A SAFE SYSTEM • ADDRESS CONGESTION • CONNECT TEXAS COMMUNITIES • BEST IN CLASS STATE AGENCY

An Equal Opportunity Employer

TxDOT appreciates the opportunity to continue to work closely with the shortlisted Proposers during this phase of the project procurement.

Sincerely,

A handwritten signature in blue ink, appearing to read "Frank Holzmann, P.E.", is written over the typed name and title.

Frank Holzmann, P.E.
Director, South/Central Texas Strategic Projects Office
Strategic Projects Division

cc: Dieter Billek, P.E., Strategic Projects Division
Marcus Coronado, P.E., Strategic Projects Division
Sergio Garcia, P.E., Strategic Projects Division
Claire McGuinness, Office of General Counsel