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February 24, 2017

RE: SH 249 Extension – Issuance of Request for Proposals Addendum #4

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide Addendum #4 to the Request for Proposals (RFP) for the SH 249 Extension to the shortlisted Proposers.

The RFP documents include those listed below and are posted on your SH 249 Extension SharePoint site at: <https://portal.txspd.com/sh249/main/RFP/default.aspx>

Instructions to Proposers (ITP)

1. ITP
2. Exhibits A - J
3. Exhibit D Forms

Design-Build Agreement (DBA)

1. DBA
2. Exhibit 1
3. Exhibits 2 – 21

Technical Provisions (TP)

1. TP
2. Attachments to the TP

Capital Maintenance Agreement (CMA)

1. CMA
2. Exhibits 1 and 3 - 15
3. Exhibit 2 with Attachments

As a courtesy, redline versions showing changes from the February 9, 2017 Addendum #3 to the RFP will be provided of only the revised documents. TxDOT is not responsible for any discrepancies contained in the redlines and Proposers are cautioned against relying on them. In the case of any discrepancy, the actual contents of the RFP shall control.

The deadline for submission of questions and comments regarding the RFP is February 27, 2017 by 12:00 pm, via your SH 249 Extension SharePoint Site.

Proposer's attention is drawn to Section 2.3.1 of the ITP, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments and questions.

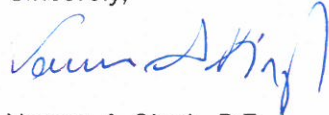
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TxDOT intends to hold teleconference one-on-one meetings to discuss Addendum #4 to the RFP on March 1, 2017. TxDOT looks forward to working closely with shortlisted Proposers as we collectively move forward to the next phase of the SH 249 Extension procurement.

Sincerely,



Varuna A. Singh, P.E.
Authorized Representative
Texas Department of Transportation

cc: Benjamin H. Asher, Project Finance, Debt and Strategic Contracts Division
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