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November 10, 2016

RE: Southern Gateway Project – Issuance of Request for Proposals

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide the Request for Proposals (RFP) for the Southern Gateway Project to the shortlisted Proposers.

The RFP documents include those listed below and are posted on your Southern Gateway Project SharePoint site at: <https://portal.txspd.com/southerngate/main/rfp/default.aspx>

Instructions to Proposers (ITP)

1. ITP, including Exhibits A - I

Design-Build Agreement (DBA)

1. DBA, including Exhibits 1 - 23

Technical Provisions (TP)

1. Technical Provisions
2. Attachments to the Technical Provisions

Capital Maintenance Agreement (CMA)

1. CMA, including Exhibits 1 - 15

Redline versions of the RFP documents showing changes from the October 26, 2016 Second Draft RFP will be provided on SharePoint to the Proposers as a courtesy only. TxDOT is not responsible for any discrepancies contained in the redlines and Proposers are cautioned against relying on them. In the case of any discrepancy, the actual contents of the RFP documents shall control.

The deadline for submission of questions and comments regarding this RFP is November 28, 2016 by 12:00 pm CST, via your Southern Gateway SharePoint site.

Proposer's attention is drawn to Section 2.3.1 of the ITP, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments and questions.

OUR VALUES: *People • Accountability • Trust • Honesty*

OUR MISSION: *Through collaboration and leadership, we deliver a safe, reliable, and integrated transportation system that enables the movement of people and goods.*

An Equal Opportunity Employer

TxDOT intends to hold one-on-one meetings to discuss the RFP on November 18, 2016. TxDOT looks forward to working closely with shortlisted Proposers as we collectively move forward to the next phase of the Southern Gateway Project procurement.

Sincerely,



Duane Milligan, P.E.
Director of Construction, Dallas District
Texas Department of Transportation

cc: James K. Selman, P.E., District Engineer, Dallas District, TxDOT
Benjamin H. Asher, Director, Project Finance, Debt and Strategic Contracts Division,
TxDOT