REQUEST FOR QUALIFICATIONS

TO DEVELOP, DESIGN, CONSTRUCT, FINANCE, OPERATE AND MAINTAIN

THE

NORTH TARRANT EXPRESS

THROUGH A

COMPREHENSIVE DEVELOPMENT AGREEMENT

TEXAS DEPARTMENT OF TRANSPORTATION

ADDENDUM # 2
ISSUED February 16, 2007

Texas Department of Transportation
125 East 11th Street—Fifth Floor
Austin, Texas 78701
This document represents Addendum #2 to Request for Qualifications dated as of December 8, 2006, as amended by Addendum #1 dated as of February 12, 2007 (“the RFQ”) issued by the Texas Department of Transportation (“TxDOT”) from Proposers desiring to develop, design, construct, finance, operate and maintain the North Tarrant Express (“the Project”).

Initially capitalized terms not otherwise defined herein shall have the meanings set forth in the RFQ.

The RFQ is hereby clarified and revised as follows:

1. The fourth to last line of the Cover Page of the RFQ is amended and restated as follows:

   Qualifications Statements Due: March 15, 2007 at 12:00 PM (noon) Central Time

2. The last paragraph of Part A, Section 1 of the RFQ is amended and restated as follows:

The key dates for the RFQ are as follows:

- RFQ Release Date - December 8, 2006
- Pre-QS Workshop - January 10, 2007
- QS Due Date - March 15, 2007

3. Part A, Section 3.4 of the RFQ is amended and restated as follows:

   3.4 Procurement Schedule

TxDOT anticipates carrying out the first phase of the procurement process contemplated hereby in accordance with the following schedule:

- Issue Request for Qualifications December 8, 2006
- Pre-QS workshop 10 a.m. Central Time January 10, 2007
- Deadline for questions and requests for clarification regarding the RFQ 12:00 p.m. (noon) Central Time February 21, 2007
- Questions and requests for clarification relating to any three days after the
Addendum issued by TxDOT after January 26, 2007

Addendum is issued (but no later than the QS Due Date)

QS Due Date

12:00 p.m. (noon) Central Time
March 15, 2007

This schedule is subject to modification at the sole discretion of TxDOT. Proposers will be notified of any change by an addendum to this RFQ.

TxDOT intends to issue the industry review draft of the RFP shortly after selection of the short-listed Proposers and to pursue the procurement to a CDA award thereafter. TxDOT currently anticipates awarding and executing a CDA for the Project in early 2008.