

**EXHIBIT 9**

**MILESTONE SCHEDULE**

<b>Milestone</b>	<b>Deadline</b>
Closing for all Initial Facility Debt	Facility Financing Deadline
Construction Work Commencement Deadline	640 Days after the latest of (a) the NEPA Finality Date, (b) the Custodial Arrangement Date, or (c) the date TxDOT issues the full Notice to Proceed
Service Commencement Deadline	1,186 Days after the Construction Work Commencement Deadline
Long Stop Date	12 months after the Service Commencement Deadline
Final Acceptance Deadline	180 Days after the date of Substantial Completion