

Proposed pledge of source of repayment and priority claim to those sources (indicate if requesting subordinate and reason):

List any other existing debt payable from the same revenue source (Please attach documentation.)

Current credit rating(s), if applicable:

Provide the applicant's legal authority to incur the proposed debt and the borrower's proposed pledge of source of repayment:

SECTION III - Project Information

Brief Description of the Project:

Total Cost of Entire Project: (i.e. right of way, construction, utilities, etc.)

CSJ Number(s):

Is the project in the Statewide Transportation Improvement Program (STIP)?

If no, when will it be added or provide justification for not adding

Yes No _____

Is the project environmentally cleared?

Yes No Anticipated Clearance Date: _____

Functional Classification: _____

Is the requested financial assistance a local match? If yes, is it required or voluntary?

Yes: _____ No

Is the project joint bid?

Yes No

Describe need and anticipated public benefits of the project:

What type of construction contract will be used on the project (DB, DBB, etc.)?

Additional Information (Attach additional pages if needed):

SECTION IV - Required Documentation

Does entity have home rule charter? If Yes, please submit a copy of the charter, or provide link if a charter is posted online.

Yes No

List of all other outstanding financial agreements with TX DOT, for example toll equity, SIB loans, pass-through tolls, etc.
(Please attach documentation)

Please submit the following documents with your application, if applicable.

- Copy of Advanced Funding Agreement, Utility Relocation or other agreement with TxDOT, if applicable
- Bond rating letters from Moody's, Standard & Poor's, or Fitch, if any.
- [Resolution](#) from governing board authorizing the application.
- [Financial feasibility study](#).
- 5 years of audited financial statements related to the source of repayment. (Can provide link if online)
- Copy of the most recent budget. (Can provide link if online)
- Preliminary design study which includes:
 - ◆ An initial route and potential alignments.
 - ◆ The project's logical termini and independent utility.
 - ◆ The location of all right-of-way, facilities and equipment required to make the project functional.
 - ◆ Revisions or changes to state highway system facilities necessitated by the project.
 - ◆ An Environmental Review of the project if available.
 - ◆ Legal or letter size map of the project.

All application information and materials can be submitted electronically to TexasSIB@txdot.gov or by mail to:

TxDOT Project Finance, Debt, and Strategic Contracts Division
State Infrastructure Bank (SIB)
125 East 11th St.
Austin, TX 78701-2483

Section V - Acknowledgment and Certification

I certify that:

I have the authority to request and incur the debt described in this application, and upon award, will enter into contract for repayment of any financial assistance granted by the Texas Department of Transportation's State Infrastructure Bank (SIB).

I have completed the preliminary requirements, and will comply with all applicable state and federal regulations and requirements.

To the best of my knowledge, all information contained in this application is valid and accurate and the governing body of the undersigned jurisdiction has authorized the submission of this application.

Signature of authorized official

Date

Printed Name

Title, Jurisdiction

The Texas Department of Transportation maintains the information collected through this form. With few exceptions, you are entitled on request to be informed about the information that we collect about you. Under Sections 552.021 and 552.023 of the Government Code, you also are entitled to receive and review this information. Under Section 559.004 of the Government Code, you are also entitled to have us correct information about you that is incorrect.